

Media Release

Residential Unit Sales up 27.18% compared to November 2019.

Edmonton, December 2, 2020: Total residential unit sales in the Edmonton Census Metropolitan Area (CMA) real estate market for November 2020 increased 27.18% compared to November 2019 and decreased 16.23% from October 2020. The number of new residential listings is up year over year, increasing 3.05% from November 2019. New residential listings are down month over month, decreasing 31.57% from October 2020. Overall inventory in the Edmonton CMA fell 15.07% from November of last year and decreased 10.94% from October 2020.

For the month of November, single family home unit sales are up 36.10% from November 2019 and decreased 19.41% from October 2020 at 901. Condo unit sales increased 6.73% from November 2019 and decreased 8.38% from October 2020.

All residential average prices are up to \$376,636, a 6.47% increase from November 2019, and down 1.42% from October 2020. Single family homes sold for an average of \$439,103, a 4.39% year-over-year increase from November 2019, and a 0.86% decrease from October 2020. Condominiums sold for an average of \$230,688, a 1.18% increase year-over-year, and prices are down 0.40% compared to October 2020. Duplex prices increased 4.79% from November 2019, selling at \$337,784, which was a 0.44% increase from October 2020.

"The Edmonton market has seen an increase in year-over-year unit sales, compared to a decrease in month-to-month sales," says REALTORS® Association of Edmonton Chair Jennifer Lucas. "There have also been more sales of single-family homes, condos and duplexes compared to November of last year, while we've seen decreasing month over month sales in all markets, which is typical for this time of year. We're pleased to see year-over-year increases in pricing across all markets, with single family home pricing up 4.39%, duplexes up 4.79%, and condos up 1.18%."

Single family homes averaged 49 days on the market, a fifteen-day decrease from last year. Condos averaged 63 days on the market, a fifteen-day decrease from last year, while duplexes averaged 54 days on market, a ten-day decrease compared to November 2019. Overall, all residential listings averaged 54 days on market, decreasing by 15 days on market year-over-year and increasing by four days compared to the previous month.

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MLS® System Activity 2020	November 2020	M/M % Change	Y/Y % Change
(for all-residential sales in Edmonton CMA¹)		. 3	
SFD ² average ³ selling price – month	\$439,103	-0.86%	4.39%
SFD median ⁴ selling price – month	\$400,000	0.00%	3.13%
Condominium average selling price	\$230,688	-0.40%	1.18%
Condominium median selling price	\$209,000	-3.02%	0.72%
All-residential ⁵ average selling price	4376,636	-1.41%	6.47%
All-residential median selling price	4352,000	-2.22%	5.79%
# residential listings this month	1858	-30.52%	2.88%
# residential sales this month	1399	-16.23%	27.18%
# residential inventory at month end	6205	-10.94%	-15.07%
# Total ⁶ MLS® System sales this month	1756	-17.48%	33.43%
\$ Value Total residential sales this month	\$547,392,466	-18.29%	35.98%
\$ Value of total MLS® System sales – month	\$672,021,581	-17.04%	45.66%
\$ Value of total MLS® System sales - YTD	\$7,361,173,633	9.98%	7.53%

¹ Census Metropolitan Area (Edmonton and municipalities in the four surrounding counties)

³Average prices indicate market trends only. They do not reflect actual changes for a particular property, which may vary from house to house and area to area. Sales are compared to the month end reports from the prior period and do not reflect late reported sales. The RAE trading area includes communities beyond the CMA (Census Metropolitan Area) and therefore average and median prices may include sold properties outside the CMA. For information on a specific area, contact your local REALTOR[®].

The REALTORS® Association of Edmonton (Edmonton Real Estate Board), founded in 1927, is a professional association of real estate Brokers and Associates in the greater Edmonton area. The Association administers the Multiple Listing Service®, provides professional education to its members and enforces a strict Code of Ethics and Standards of Business Practice. The Association also advertises property listings and publishes consumer information on the Internet at www.realtorsofedmonton.com, and www.REALTOR.ca. REALTORS® support charities involving shelter and the homeless through the REALTORS® Community Foundation.

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² Single Family Dwelling

³ Average: The total value of sales in a category divided by the number of properties sold

⁴ Median: The middle figure in an ordered list of all sales prices

⁵ Residential includes SFD, condos and duplex/row houses

⁶ Includes residential, rural and commercial sales

5 Year Residential Activity Edmonton CMA¹ November 2020

	2020	2019	2018	2017	2016
Single Family Detached					
New Listings / YTD	1,001 / 16,450	1,025 / 18,405	1,267 / 20,041	1,105 / 18,210	1,008 / 17,775
Sales / YTD	901 / 10,129	662 / 9,770	704 / 9,965	743 / 10,295	694 / 10,368
Sales to New Listings Ratio / YTD	90% / 62%	65% / 53%	56% / 50%	67% / 57%	69% / 58%
Sales Volume	395,631,719	278,473,791	295,427,741	327,137,156	307,412,749
Sales Volume YTD	4,349,822,532	4,160,845,594	4,334,219,571	4,532,227,477	4,526,589,001
Average Sale Price	439,103	420,655	419,642	440,292	442,958
Average Sale Price YTD Median Sale Price	429,442	425,880	434,944	440,236 395,000	436,592 397,700
Median Sale Price Median Sale Price YTD	400,000 395,000	387,850 391,000	382,000 398,000	405,000	405,000
Average Days on Market / YTD	49 / 53	64 / 59	66 / 55	58 / 51	52 / 51
Median Days on Market / YTD	34 / 34	50 / 42	55 / 40	46 / 35	40 / 37
Average Days on Market (Cum.) / YTD	79 / 84	105 / 91	101 / 83	90 / 74	78 / 76
Median Days on Market (Cum.) / YTD	46 / 46	70 / 57	82 / 53	64 / 45	53 / 49
Condominium					
New Listings / YTD	634 / 8,847	563 / 8,791	570 / 10,247	651 / 10,698	646 / 10,043
Sales / YTD	317 / 3,555	297 / 3,932	264 / 3,993	339 / 4,225	285 / 4,264
Sales to New Listings Ratio / YTD	50% / 40%	53% / 45%	46% / 39%	52% / 39%	44% / 42%
Sales Volume	73,128,047	67,713,511	58,257,054	79,452,327	69,985,843
Sales Volume YTD	792,470,699	894,342,947	957,118,647	1,060,201,453	1,083,976,535
Average Sale Price	230,688	227,992	220,671	234,373	245,564
Average Sale Price YTD	222,917	227,452	239,699	250,935	254,216
Median Sale Price	209,000	207,500	210,000	222,500	222,500
Median Sale Price YTD	207,000	212,000	220,000	232,000	235,000
Average Days on Market / YTD	63 / 67	78 / 73	80 / 71	76 / 67	76 / 63
Median Days on Market / YTD	48 / 49	62 / 55	71 / 56	66 / 52	56 / 49
Average Days on Market (Cum.) / YTD	107 / 108	118 / 112	118 / 112	123 / 101	99 / 90
Median Days on Market (Cum.) / YTD	72 / 71	87 / 76	96 / 79	96 / 75	72 / 65
Duplex/Rowhouse					
New Listings / YTD	176 / 2,986	169 / 3,053	234 / 3,183	155 / 2,883	181 / 2,769
Sales / YTD	157 / 1,907	114 / 1,660	116 / 1,586	131 / 1,742	119 / 1,667
Sales to New Listings Ratio / YTD	89% / 64%	67% / 54%	50% / 50%	85% / 60%	66% / 60%
Sales Volume	53,032,151	36,745,642	40,638,257	47,428,619	42,000,502
Sales Volume YTD	634,568,816	554,353,986	543,409,902	608,948,632	578,649,394
Average Sale Price	337,784	322,330	350,330	362,051	352,945
Average Sale Price YTD	332,758	333,948	342,629	349,569	347,120
Median Sale Price	324,000	324,950	325,250	334,315	335,000
Median Sale Price YTD	320,000	322,000	327,650	334,000	332,500
Average Days on Market / YTD	54 / 60	64 / 68	70 / 62	59 / 62	73 / 60
Median Days on Market / YTD Average Days on Market (Cum.) / YTD	40 / 43 77 / 90	45 / 50 99 / 102	54 / 48 108 / 83	49 / 47 80 / 78	52 / 46 91 / 78
Median Days on Market (Cum.) / YTD	42 / 56	63 / 65	78 / 59	59 / 57	55 / 55
Total Residential ²					
New Listings / YTD	1,858 / 29,073	1,803 / 31,207	2,129 / 34,450	1,956 / 32,603	1,896 / 31,505
Sales / YTD	1,399 / 15,934	1,100 / 15,706	1,105 / 15,842	1,247 / 16,577	1,120 / 16,589
Sales to New Listings Ratio / YTD	75% / 55%	61% / 50%	52% / 46%	64% / 51%	59% / 53%
Sales Volume	526,913,617	389,122,944	400,283,652	463,033,977	423,151,094
Sales Volume YTD	5,829,582,331	5,664,104,475	5,896,769,784	6,263,050,979	6,244,681,854
Average Sale Price	376,636	353,748	362,248	371,318	377,813
Average Sale Price YTD	365,858	360,633	372,224	377,816	376,435
Median Sale Price	352,000	332,750	345,000	345,000	355,000
Median Sale Price YTD	348,557	343,000	350,000	355,000	358,000
Average Days on Market / YTD	54 / 58	69 / 64	70 / 61	65 / 57	61 / 56
Median Days on Market / YTD	38 / 39	54 / 47	58 / 45	52 / 41	45 / 42
Average Days on Market (Cum.) / YTD Median Days on Market (Cum.) / YTD	86 / 92 49 / 53	111 / 99 75 / 63	106 / 92 84 / 60	100 / 83 74 / 53	85 / 81 58 / 54
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¹ Please refer to Appendix A for the full list of areas within the Edmonton CMA (Census Metropolitan Area).

² Total Residential includes residential properties not included in other categories such as vacant lots, parking spaces, mobile homes etc.

5 Year Rural Activity Edmonton CMA¹ November 2020

Accessed 2th Heavy	2020	2019	2018	2017	2016
Acreage with Home					
New Listings / YTD	84 / 1,993	109 / 2,158	95 / 2,168	113 / 2,006	82 / 1,898
Sales / YTD	107 / 1,011	43 / 764	61 / 765	40 / 815	44 / 820
Sales to New Listings Ratio / YTD	127% / 51%	39% / 35%	64% / 35%	35% / 41%	54% / 43%
Sales Volume	66,406,824	24,593,675	35,834,036	18,936,400	29,137,160
Sales Volume YTD	591,638,667	441,060,817 571,946	446,291,855 587,443	484,977,542 473,410	474,672,071 662,208
Average Sale Price Average Sale Price YTD	620,625 585,201	577,305	583,388	595,064	578,868
Median Sale Price	535,000	500,000	545,000	470,000	550,000
Median Sale Price YTD	530,000	519,111	535,000	560,000	545,000
Average Days on Market / YTD	85 / 81	119 / 87	99 / 81	94 / 83	94 / 78
Median Days on Market / YTD	70 / 57	92 / 63	73 / 56	75 / 56	81 / 55
Average Days on Market (Cum.) / YTD	133 / 137	213 / 135	138 / 124	122 / 121	183 / 118
Median Days on Market (Cum.) / YTD	97 / 85	159 / 83	108 / 81	94 / 74	119 / 73
Vacant Acreage and Recreational					
New Listings / YTD	19 / 582	32 / 551	55 / 642	43 / 571	54 / 623
Sales / YTD	19 / 218	15 / 153	9 / 194	14 / 204	20 / 199
Sales to New Listings Ratio / YTD	100% / 37%	47% / 28%	16% / 30%	33% / 36%	37% / 32%
Sales Volume	6,186,300	5,118,500	2,468,000	4,068,000	5,121,500
Sales Volume YTD	63,164,855	44,847,952	58,110,686	54,740,780	51,032,538
Average Sale Price	325,595	341,233	274,222	290,571	256,075
Average Sale Price YTD	289,747	293,124	299,540	268,337	256,445
Median Sale Price	240,000	310,000	220,000	232,500	277,500
Median Sale Price YTD	220,000	228,000	241,500	210,000	195,000
Average Days on Market / YTD Median Days on Market / YTD	124 / 172 88 / 80	107 / 169 86 / 102	231 / 185 75 / 111	227 / 155 111 / 103	225 / 165 179 / 109
Average Days on Market (Cum.) / YTD	290 / 259	203 / 247	317 / 223	308 / 229	313 / 268
Median Days on Market (Cum.) / YTD	239 / 103	100 / 118	257 / 139	120 / 128	179 / 168
Recreational with Home					
New Listings / YTD	0/15	0/26	1/24	2 / 26	1/34
Sales / YTD	2/9	0/8	0/12	2 / 20	0/11
Sales to New Listings Ratio / YTD	0% / 60%	0% / 31%	0% / 50%	100% / 46%	0% / 32%
Sales Volume	1,495,000	0	0	1,295,000	0
Sales Volume YTD	3,461,000	2,102,500	4,432,049	4,971,900	5,336,000
Average Sale Price	747,500	0	0	647,500	0
Average Sale Price YTD	384,556	262,813	369,337	414,325	485,091
Median Sale Price	747,500	0	0	647,500	0
Median Sale Price YTD	335,000	236,750	317,500	381,500	519,000
Average Days on Market / YTD	155 / 135	0 / 70	0 / 100	85 / 85	0 / 108
Median Days on Market / YTD	155 / 64	0/61	0 / 100	85 / 65	0/94
Average Days on Market (Cum.) / YTD Median Days on Market (Cum.) / YTD	155 / 504	0/86 0/61	0 / 218 0 / 113	85 / 85 85 / 65	0 / 158 0 / 116
, , , , ,	155 / 268	0 / 61	0/113	85 / 65	0 / 110
Total Rural ²					
New Listings / YTD	103 / 2,590	141 / 2,735	151 / 2,834	158 / 2,603	137 / 2,555
Sales / YTD	128 / 1,238	58 / 925	70 / 971	56 / 1,031	64 / 1,030
Sales to New Listings Ratio / YTD	124% / 48%	41% / 34%	46% / 34%	35% / 40%	47% / 40%
Sales Volume	74,088,124	29,712,175	38,302,036	24,299,400	34,258,660
Sales Volume YTD	658,264,522	488,011,269	508,834,590 547,172	544,690,222	531,040,609
Average Sale Price Average Sale Price YTD	578,813 531,716	512,279 527,580	547,172 524,032	433,918 528,313	535,292 515,573
Median Sale Price	513,750	462,500	509,000	402,500	475,000
Median Sale Price Median Sale Price YTD	488,750	485,000	475,000	499,000	493,500
Average Days on Market / YTD	92 / 97	116 / 100	116 / 102	127 / 97	135 / 95
Median Days on Market / YTD	71 / 60	90 / 65	73 / 65	83 / 59	97 / 62
Average Days on Market (Cum.) / YTD	157 / 161	211 / 153	161 / 145	167 / 142	224 / 147
Median Days on Market (Cum.) / YTD	105 / 88	146 / 89	111 / 91	102 / 80	142 / 83

¹ Please refer to Appendix A for the full list of areas within the Edmonton CMA (Census Metropolitan Area).

² Rural Sales do not include farms. A farm is a property zoned agricultural that is either revenue producing or 40 or more acres in size.

5 Year Commercial Activity (Part 1) Edmonton CMA¹ November 2020

	2020	2019	2018	2017	2016
Land					
New Listings / YTD	24 / 140	11 / 160	7 / 158	14 / 154	8 / 113
Sales / YTD	1/21	2 / 34	1/26	2 / 19	3 / 27
Sales to New Listings Ratio / YTD	4% / 15%	18% / 21%	14% / 16%	14% / 12%	38% / 24%
Sales Volume	1,075,000	1,838,000	2,300,000	1,965,000	2,877,610
Sales Volume YTD	18,023,000	23,616,849	23,986,076	21,507,700	29,841,360
Average Sale Price	1,075,000	919,000	2,300,000	982,500	959,203
Average Sale Price YTD	858,238	694,613	922,541	1,131,984	1,105,236
Median Sale Price	1,075,000	919,000	2,300,000	982,500	355,000 735,000
Median Sale Price YTD Average Days on Market / YTD	500,000 186 / 325	599,642 282 / 297	610,000 115 / 243	850,000 122 / 182	311 / 216
Median Days on Market / YTD	186 / 213	282 / 192	115 / 137	122 / 132	307 / 174
Average Days on Market (Cum.) / YTD	186 / 328	282 / 303	115 / 267	122 / 260	311 / 219
Median Days on Market (Cum.) / YTD	186 / 213	282 / 201	115 / 180	122 / 110	307 / 174
Investment					
New Listings / YTD	21 / 256	25 / 264	28 / 326	44 / 245	18 / 266
Sales / YTD	7 / 65	3 / 66	7 / 93	4 / 77	7 / 82
Sales to New Listings Ratio / YTD	33% / 25%	12% / 25%	25% / 29%	9% / 31%	39% / 31%
Sales Volume	6,443,000	777,500	4,904,730	1,328,000	3,510,460
Sales Volume YTD	44,776,041	57,989,042	74,760,550	47,074,552	57,984,013
Average Sale Price	920,429	259,167	700,676	332,000	501,494
Average Sale Price YTD	688,862	878,622	803,877	611,358	707,122
Median Sale Price	529,000	265,000	360,000	322,500	463,000
Median Sale Price YTD	410,000	483,000	460,000	440,000	411,938
Average Days on Market / YTD	141 / 158	305 / 214	99 / 169	187 / 173	146 / 157
Median Days on Market / YTD Average Days on Market (Cum.) / YTD	123 / 110 141 / 197	302 / 137 305 / 236	64 / 118 170 / 206	208 / 133 218 / 202	127 / 124 176 / 186
Median Days on Market (Cum.) / YTD	123 / 121	302 / 156	180 / 151	220 / 176	146 / 144
Multi Family	113 / 111	302 / 130	100 / 101	220 / 270	1.0, 1
,					
New Listings / YTD	7 / 83	11 / 92	4 / 68	4 / 49	6 / 52
Sales / YTD	2 / 15	2/17	0/17	3 / 18	0/18
Sales to New Listings Ratio / YTD	29% / 18%	18% / 18%	0% / 25%	75% / 37%	0% / 35%
Sales Volume	6,210,000	1,155,500	17 221 100	2,753,300	24.007.008
Sales Volume YTD Average Sale Price	149,482,200 3,105,000	16,452,750 577,750	17,321,100 0	23,682,300 917,767	24,007,998
Average Sale Price YTD	9,965,480	967,809	1,018,888	1,315,683	1,333,778
Median Sale Price	3,105,000	577,750	0	703,300	1,555,770
Median Sale Price YTD	1,269,000	690,000	808,000	1,080,000	1,030,000
Average Days on Market / YTD	151 / 195	188 / 163	0 / 101	127 / 98	0 / 179
Median Days on Market / YTD	151 / 115	188 / 131	0 / 98	106 / 88	0 / 90
Average Days on Market (Cum.) / YTD	151 / 251	188 / 163	0 / 101	127 / 98	0 / 182
Median Days on Market (Cum.) / YTD	151 / 115	188 / 131	0 / 98	106 / 88	0 / 90
Hotel/Motel					
New Listings / YTD	0/2	0/0	0/6	0/4	0/2
Sales / YTD	0/0	0/0	0/2	0/0	0/0
Sales to New Listings Ratio / YTD	0% / 0%	0% / 0%	0% / 33%	0% / 0%	0% / 0%
Sales Volume	0	0	0	0	0
Sales Volume YTD	0	0	9,350,000	0	0
Average Sale Price	0 0	0	0 4.675.000	0	0 0
Average Sale Price YTD Median Sale Price	0	0	4,675,000 0	0	0
Median Sale Price	0	0	4,675,000	0	0
Average Days on Market / YTD	0/0	0/0	0 / 104	0/0	0/0
Median Days on Market / YTD	0/0	0/0	0 / 104	0/0	0/0
Average Days on Market (Cum.) / YTD	0/0	0/0	0 / 104	0/0	0/0
Median Days on Market (Cum.) / YTD	0/0	0/0	0 / 104	0/0	0/0

 $^{^{1}}$ Please refer to Appendix A for the full list of areas within the Edmonton CMA (Census Metropolitan Area).

5 Year Commercial Activity (Part 2) Edmonton CMA¹ November 2020

	2020	2019	2018	2017	2016
Business					
New Listings / YTD	13 / 160	31 / 322	15 / 243	23 / 236	19 / 192
Sales / YTD	1/39	2 / 42	0/41	1/44	4 / 41
Sales to New Listings Ratio / YTD	8% / 24%	6% / 13%	0% / 17%	4% / 19%	21% / 21%
Sales Volume	106,000	230,000	0 643 800	387,500	337,000
Sales Volume YTD Average Sale Price	6,731,300 106,000	11,118,650 115,000	8,643,800 0	7,346,889 387,500	8,797,388 84,250
Average Sale Price Average Sale Price YTD	172,597	264,730	210,824	166,975	214,570
Median Sale Price	106,000	115,000	0	387,500	75,000
Median Sale Price YTD	90,000	137,000	112,000	112,750	135,000
Average Days on Market / YTD	229 / 123	241 / 158	0 / 143	214 / 138	147 / 157
Median Days on Market / YTD	229 / 102	241 / 122	0 / 130	214 / 110	119 / 118
Average Days on Market (Cum.) / YTD	229 / 168	241 / 174	0 / 149	214 / 157	147 / 163
Median Days on Market (Cum.) / YTD	229 / 134	241 / 125	0 / 142	214 / 114	119 / 125
Lease					
New Listings / YTD	19 / 241	22 / 249	23 / 262	17 / 236	20 / 250
Sales / YTD	4 / 52	4 / 84	6 / 84	7 / 75	7 / 74
Sales to New Listings Ratio / YTD	21% / 22%	18% / 34%	26% / 32%	41% / 32%	35% / 30%
Sales Volume	631,590	930,759	931,861	686,649	671,390
Sales Volume YTD	13,332,049	8,061,901	10,185,429	9,320,401	9,578,305
Average Sale Price	157,898	232,690	155,310	98,093	95,913
Average Sale Price YTD	256,386	95,975	121,255	124,272	129,437
Median Sale Price	173,415	97,441	157,860	102,000	72,500
Median Sale Price YTD	113,000	66,330	90,360	72,000	71,350
Average Days on Market / YTD	174 / 172	227 / 153	100 / 150	288 / 202	243 / 143
Median Days on Market / YTD	142 / 149	227 / 102 227 / 155	106 / 108	178 / 152	189 / 97
Average Days on Market (Cum.) / YTD Median Days on Market (Cum.) / YTD	174 / 176 142 / 149	227 / 102	196 / 174 147 / 113	288 / 211 178 / 165	252 / 166 189 / 99
Farms	112/113	227 / 102	11,7113	170 / 103	1037 33
New Listings / YTD	0/0	0/0	0/0	0/0	0/0
Sales / YTD	0/0	0/0	0/0	0/2	0/6
Sales to New Listings Ratio / YTD	0% / 0%	0% / 0%	0% / 0%	0% / 0%	0% / 0%
Sales Volume	0	0	0	2 000 000	1.075.000
Sales Volume YTD	0	0	0	2,000,000 0	1,975,000 0
Average Sale Price Average Sale Price YTD	0	0	0	1,000,000	329,167
Median Sale Price	0	0	0	1,000,000	329,107
Median Sale Price YTD	0	0	0	1,000,000	280,000
Average Days on Market / YTD	0/0	0/0	0/0	0 / 648	0 / 359
Median Days on Market / YTD	0/0	0/0	0/0	0 / 648	0/376
Average Days on Market (Cum.) / YTD	0/0	0/0	0/0	0 / 648	0 / 359
Median Days on Market (Cum.) / YTD	0/0	0/0	0/0	0 / 648	0 / 376
Total Commercial ²					
New Listings / YTD	84 / 886	100 / 1,091	77 / 1,063	102 / 923	71 / 876
Sales / YTD	16 / 193	13 / 244	14 / 263	17 / 235	21 / 248
Sales to New Listings Ratio / YTD	19% / 22%	13% / 22%	18% / 25%	17% / 25%	30% / 28%
Sales Volume	14,679,490	4,931,759	8,136,591	7,120,449	7,396,460
Sales Volume YTD	232,558,490	118,519,192	144,246,955	110,931,842	132,184,064
Average Sale Price	917,468	379,366	581,185	418,850	352,212
Average Sale Price YTD	1,204,966	485,734	548,468	472,050	533,000
Median Sale Price	369,500	154,800	269,429	225,000	180,000
Median Sale Price YTD	298,000	250,000	270,074	275,000	289,000
Average Days on Market / YTD	164 / 176	249 / 191	100 / 161	212 / 175	202 / 166
Median Days on Market / YTD	141 / 119	302 / 122	91 / 117	178 / 119	127 / 120
Average Days on Market (Cum.) / YTD Median Days on Market (Cum.) / YTD	164 / 204 141 / 133	249 / 201 302 / 127	177 / 185 147 / 127	219 / 200 195 / 147	215 / 184 146 / 127
median bays on Market (Cam.) / TID	141 / 133	302 / 12/	14/ / 12/	133 / 14/	140 / 12/

¹ Please refer to Appendix A for the full list of areas within the Edmonton CMA (Census Metropolitan Area).

² Farms are included in Commercial if the property is zoned agricultural and is either revenue producing or 40 or more acres in size.

End of Month Active Inventory (Sales Activity) Edmonton CMA¹ and City of Edmonton November 2020

Year	Month	CMA Residential ²	CMA Rural³	CMA Commercial ⁴	Edmonton Residential ²	Edmonton Commercial ⁴
2016	January	6,017 (703)	873 (32)	528 (10)	4,230 (532)	263 (6)
	February	7,019 (983)	954 (51)	551 (21)	4,901 (728)	284 (14)
	March	7,699 (1,549)	1,062 (75)	555 (28)	5,339 (1,090)	304 (10)
	April	8,231 (1,713)	1,160 (111)	564 (28) 589 (20)	5,667 (1,228)	295 (15)
	May June	8,353 (2,063) 8,214 (2,032)	1,125 (145) 1,155 (152)	589 (20) 589 (21)	5,834 (1,411) 5,782 (1,420)	318 (9) 322 (12)
	July	8,159 (1,730)	1,171 (109)	578 (25)	5,734 (1,218)	314 (17)
	August	7,895 (1,700)	1,164 (112)	576 (27)	5,583 (1,198)	312 (17)
	September	7,770 (1,534)	1,135 (82)	567 (23)	5,593 (1,091)	313 (12)
	October	7,227 (1,462)	1,000 (97)	553 (24)	5,197 (1,065)	309 (12)
	November	6,757 (1,120)	934 (64)	552 (21)	4,910 (793)	318 (12)
	December	5,470 (810)	792 (49)	493 (16)	3,920 (615)	285 (11)
2017	January	5,851 (837)	782 (54)	519 (15)	4,190 (600)	294 (9)
	February	6,393 (1,185)	841 (50)	535 (22)	4,550 (867)	297 (19)
	March April	7,145 (1,558) 7,970 (1,578)	905 (115) 1,048 (81)	564 (28) 587 (22)	5,065 (1,123) 5,631 (1,126)	307 (17) 305 (20)
	May	8,835 (1,964)	1,188 (121)	587 (22)	6,278 (1,344)	300 (20)
	June	9,045 (1,994)	1,217 (137)	578 (24)	6,456 (1,416)	307 (10)
	July	9,205 (1,740)	1,249 (122)	573 (23)	6,622 (1,223)	304 (19)
	August	9,076 (1,635)	1,249 (113)	591 (10)	6,560 (1,152)	320 (7)
	September	8,754 (1,419)	1,196 (87)	571 (24)	6,373 (1,000)	320 (12)
	October	8,102 (1,420)	1,051 (95)	573 (19)	5,862 (1,033)	322 (11)
	November December	7,379 (1,247) 6,054 (962)	961 (56) 818 (51)	599 (17) 549 (17)	5,335 (936) 4,337 (697)	341 (10) 311 (14)
2010		6.507 (0.10)	247 (52)	572 (40)	4.640.4670)	225 (12)
2018	January February	6,507 (940) 7,131 (1,108)	847 (50) 917 (50)	573 (18) 632 (22)	4,613 (670) 5,047 (770)	335 (10) 366 (16)
	March	8,355 (1,380)	1,044 (66)	670 (27)	5,851 (988)	386 (20)
	April	9,209 (1,657)	1,122 (91)	682 (26)	6,466 (1,129)	399 (16)
	May	10,323 (1,904)	1,370 (106)	714 (21)	7,319 (1,310)	422 (14)
	June	10,685 (1,801)	1,506 (120)	726 (19)	7,689 (1,255)	436 (8)
	July	10,546 (1,723)	1,527 (121)	720 (28)	7,624 (1,217)	433 (20)
	August September	10,073 (1,678)	1,450 (124)	703 (27) 679 (28)	7,315 (1,152)	418 (21)
	October	9,448 (1,312) 8,746 (1,234)	1,305 (84) 1,187 (89)	674 (33)	6,838 (922) 6,319 (853)	405 (18) 396 (23)
	November	8,096 (1,105)	1,052 (70)	682 (14)	5,835 (796)	401 (8)
	December	6,707 (769)	885 (35)	592 (24)	4,779 (566)	338 (15)
2019	January	7,104 (795)	907 (41)	649 (22)	5,022 (575)	374 (16)
	February	7,459 (976)	949 (43)	677 (18)	5,263 (710)	385 (10)
	March	8,300 (1,197)	1,080 (70)	725 (15)	5,818 (849)	418 (11)
	April	9,016 (1,679)	1,232 (81)	726 (29)	6,384 (1,148)	429 (19)
	May	9,553 (1,977)	1,345 (102)	782 (27)	6,860 (1,360)	457 (17)
	June July	9,460 (1,804) 9,132 (1,907)	1,417 (116) 1,446 (113)	740 (24) 747 (25)	6,837 (1,259) 6,646 (1,327)	424 (15) 434 (15)
	August	8,845 (1,566)	1,446 (113)	728 (22)	6,462 (1,104)	412 (11)
	September	8,544 (1,380)	1,317 (99)	715 (20)	6,280 (971)	407 (15)
	October	7,953 (1,325)	1,133 (90)	689 (29)	5,857 (941)	397 (15)
	November	7,306 (1,100)	1,014 (58)	720 (13)	5,381 (807)	431 (8)
	December	6,051 (843)	866 (44)	644 (16)	4,387 (600)	383 (10)
2020	January	6,333 (796)	895 (47)	660 (13)	4,568 (580)	389 (9)
	February	6,864 (1,052)	969 (63)	660 (27)	4,953 (742)	395 (15)
	March	7,284 (1,163)	1,012 (67)	661 (19)	5,256 (810)	399 (11)
	April	7,263 (746) 7,776 (1,156)	1,050 (43)	649 (7) 659 (7)	5,246 (514) 5,634 (778)	383 (6) 392 (6)
	May June	7,776 (1,156) 8,017 (2,046)	1,151 (77) 1,198 (142)	672 (28)	5,913 (1,365)	400 (16)
	July	8,049 (2,163)	1,180 (204)	696 (14)	5,955 (1,511)	409 (11)
	August	7,832 (1,874)	1,165 (166)	679 (17)	5,885 (1,262)	401 (12)
	September	7,532 (1,869)	1,102 (155)	693 (19)	5,668 (1,298)	407 (9)
	October	7,212 (1,670)	991 (146)	647 (26)	5,490 (1,161)	381 (14)
	November	6,206 (1,399)	804 (128)	653 (16)	4,741 (1,017)	378 (12)

¹ Please refer to Appendix A for the full list of areas within the Edmonton CMA (Census Metropolitan Area).

² Residential includes all types of residential properties including Single Family Detached, Condominiums, Duplexes, Rowhouses, vacant lots, parking spaces, mobile homes etc.

³ Rural Sales do not include farms. A farm is a property zoned agricultural that is either revenue producing or 40 or more acres in size.

[&]quot;Farms are included in Commercial if the property is zoned agricultural and is either revenue producing or 40 or more acres in size.

Single Family Detached		2020	2019	2018	2020 YTD	2019 YTD	2018 YTD
Northwest	Sales	34	29	28	378	429	396
Northwest	Average	449,703	413,103	533,711	432,110	422,204	438,343
	Median	371,250	378,500	438,450	387,000	390,000	381,750
North Central	Sales	112	94	96	1,388	1,342	1,335
	Average	366,218	365,425	350,264	372,710	362,080	373,648
	Median	360,000	339,000	339,950	362,000	354,500	363,000
Northeast	Sales	37	30	29	393	374	383
	Average	313,226	315,400	314,918	323,075	320,828	317,626
	Median	312,000	296,500	308,000	302,500	305,000	299,000
Central	Sales	22	17	25	248	240	269
	Average	243,636	271,850	251,704	276,834	257,523	291,495
	Median	212,000	300,000	230,000	252,250	234,000	275,000
West	Sales	67	46	40	654	634	659
	Average	566,817	490,935	506,356	522,250	509,977	533,062
	Median	415,000	410,000	435,000	410,000	414,000	437,000
Southwest	Sales	95	64	57	914	951	965
	Average	552,242	513,208	525,005	540,311	562,320	571,943
	Median	513,500	443,950	439,000	479,575	475,000	500,000
Southeast	Sales	124	88	81	1,212	1,180	1,228
	Average	411,462	389,882	390,763	400,154	392,444	406,258
	Median	375,000	344,000	372,000	368,000	369,450	375,000
Anthony Henday	Sales	130	94	112	1,461	1,370	1,274
	Average	500,182	490,730	498,203	495,273	483,777	496,137
	Median	455,500	457,268	441,136	442,000	446,250	450,000
City of Edmonton Total	Sales	621	462	468	6,647	6,520	6,509
	Average	450,468	424,848	430,822	439,311	434,476	446,557
	Median	400,000	389,100	382,000	394,999	393,900	400,000
Condominiums							
Northwest	Sales	8	7	11	107	99	103
	Average	191,063	287,500	284,600	234,061	271,834	248,153
	Median	207,000	300,000	261,500	243,500	280,000	247,000
North Central	Sales	48	54	41	471	510	521
	Average	211,853	179,729	184,229	201,593	196,845	202,045
	Median	194,750	167,000	175,000	196,000	190,000	193,500
Northeast	Sales	20	13	17	215	254	220
	Average	143,220	149,096	160,106	147,898	160,124	165,037
	Median	141,000	153,500	168,000	152,000	157,375	165,000
Central	Sales	42	37	34	458	563	592
	Average	263,480	311,595	245,393	236,176	250,883	271,111
	Median	233,390	248,000	233,500	220,000	230,000	250,000
West	Sales	25	19	27	272	309	310
	Average	218,060	234,816	199,081	196,043	199,721	212,427
	Median	165,000	205,000	172,000	170,000	181,000	187,750
Southwest	Sales	38	43	41	498	595	568
	Average	236,483	245,367	232,405	239,282	251,315	267,347
	Median	236,250	240,000	240,000	227,900	230,000	245,400
Southeast	Sales	33	30	29	368	422	480
	Average	214,692	179,277	189,107	199,213	204,238	218,348
	Median	199,500	181,000	175,000	183,500	194,500	210,000
Anthony Henday	Sales	56	45	37	512	489	510
	Average	242,992	234,750	248,197	238,865	236,184	256,776
	Median	226,000	245,000	232,020	233,750	230,000	245,000
City of Edmonton Total	Sales	270	248	237	2,901	3,241	3,304
	Average	225,031	226,369	216,542	216,497	222,817	236,410
	Median	208,225	201,500	208,500	199,900	205,000	215,750
n/a = insufficient data							

5 Year Activity Summary

	2020	2019	2018	2017	2016
Edmonton City Monthly					
New Listings	1,472	1,389	1,610	1,535	1,477
Sales	1,029	815	804	946	805
Sales Volume	394,400,902	286,610,716	288,714,831	357,219,001	303,260,535
Edmonton City Year to Date					
New Listings	21,873	23,299	25,560	24,172	23,155
Sales	11,159	11,203	11,236	11,974	11,910
Sales Volume	4,225,711,315	4,054,842,215	4,206,367,990	4,553,808,976	4,499,776,457
Edmonton City Month End Active Inventory					
Residential	4,741	5,381	5,835	5,335	4,910
Commercial	378	431	401	341	318
TOTAL	5,119	5,812	6,236	5,676	5,228
Edmonton CMA Monthly					
New Listings	2,045	2,044	2,357	2,216	2,104
Sales	1,543	1,171	1,189	1,320	1,205
Sales Volume	615,681,231	423,766,878	446,722,279	494,453,826	464,806,214
Edmonton CMA Year to Date					
New Listings	32,549	35,033	38,347	36,129	34,936
Sales	17,365	16,875	17,076	17,843	17,867
Sales Volume	6,720,405,343	6,270,634,936	6,549,851,329	6,918,673,043	6,907,906,527
Edmonton CMA Month End Active Inventory					
Residential	6,206	7,306	8,096	7,379	6,757
Rural	804	1,014	1,052	961	934
Commercial	653	720	682	599	552
TOTAL	7,663	9,040	9,830	8,939	8,243
Total Board Monthly					
New Listings	2,372	2,384	2,701	2,553	2,451
Sales	1,756	1,316	1,335	1,463	1,360
Sales Volume	672,021,581	461,351,927	483,342,112	533,615,876	500,252,414
Total Board Year to Date					
New Listings	38,171	41,224	44,873	42,395	41,003
Sales	19,945	19,082	19,226	20,073	20,059
Sales Volume	7,361,173,633	6,845,658,049	7,106,000,577	7,514,575,174	7,484,348,415

		2020	2019	2018	2020 YTD	2019 YTD	2018 YTD
Barrhead	Sales	5	1	3	55	46	51
	Sales Volume	1,051,000	n/a	n/a	12,697,500	10,881,600	11,260,500
	Average Price	210,200	n/a	n/a	230,864	236,557	220,794
	Median Price	210,000	n/a	n/a	225,000	213,500	207,000
Beaumont	Sales	30	17	27	358	308	351
	Sales Volume	13,419,800	5,965,153	11,363,600	149,717,836	126,835,595	154,376,017
	Average Price	447,327	350,891	420,874	418,206	411,804	439,818
	Median Price	437,000	341,000	402,000	409,075	407,250	430,000
Bonnyville	Sales	8	5	4	69	63	80
	Sales Volume	2,209,000	1,429,400	n/a	15,323,350	14,865,900	20,947,475
	Average Price	276,125	285,880	n/a	222,078	235,967	261,843
	Median Price	257,500	325,000	n/a	240,000	248,000	279,500
Cold Lake	Sales	21	20	21	272	249	237
	Sales Volume	4,972,149	4,705,793	5,847,200	78,177,683	69,019,899	67,002,669
	Average Price	236,769	235,290	278,438	287,418	277,188	282,712
	Median Price	209,900	255,000	310,000	285,000	285,000	300,000
Devon	Sales	10	4	12	80	82	98
	Sales Volume	3,294,955	n/a	4,235,300	24,047,105	24,437,100	31,057,681
	Average Price	329,496	n/a	352,942	300,589	298,013	316,915
	Median Price	313,500	n/a	322,000	295,625	304,600	319,450
Drayton Valley	Sales	11	5	6	108	100	67
	Sales Volume	2,441,800	1,267,500	1,583,900	21,908,549	22,471,900	15,155,945
	Average Price	221,982	253,500	263,983	202,857	224,719	226,208
	Median Price	235,000	258,000	310,000	207,500	235,000	231,000
Fort Saskatchewan	SFD Sales	30	19	17	337	279	269
	SFD Average Price	393,568	390,916	339,371	399,892	396,700	410,585
	SFD Median Price	390,000	375,000	347,000	385,000	386,000	395,000
	Condo Sales	3	1	4	46	55	47
	Condo Average Price	n/a	n/a	n/a	247,917	243,801	220,772
	Condo Median Price	n/a	n/a	n/a	238,250	237,500	212,000
	Total Sales Volume	14,112,554	10,761,400	9,284,100	175,507,543	155,770,201	153,106,519
Gibbons	Sales	3	0	3	64	51	45
	Sales Volume	n/a	n/a	n/a	17,961,150	14,064,600	12,121,250
	Average Price	n/a	n/a	n/a	280,643	275,776	269,361
	Median Price	n/a	n/a	n/a	269,500	274,000	266,000
Leduc	SFD Sales	34	23	23	372	377	375
	SFD Average Price	367,772	361,126	359,587	370,077	366,680	371,162
	SFD Median Price	355,375	320,000	358,000	355,000	349,500	355,900
	Condo Sales	3	2	5	59	72	60
	Condo Average Price	n/a	n/a	276,000	219,936	214,847	228,614
	Condo Median Price	n/a	n/a	220,000	203,000	199,000	213,000
	Total Sales Volume	15,223,250	9,901,300	11,377,900	177,831,097	182,499,555	178,018,210

n/a = insufficient data

¹ Residential includes all types of residential properties including Single Family Detached, Condominiums, Duplexes, Rowhouses, vacant lots, parking spaces, mobile homes etc.

		2020	2019	2018	2020 YTD	2019 YTD	2018 YTD
Morinville	Sales	12	14	12	192	159	191
	Sales Volume	3,766,900	4,266,199	3,915,176	61,482,173	48,558,768	61,209,444
	Average Price	313,908	304,729	326,265	320,220	305,401	320,468
	Median Price	314,000	342,500	345,688	333,000	309,000	326,000
Sherwood Park	SFD Sales	64	43	56	772	722	772
	SFD Average Price	462,572	452,995	397,076	444,798	450,801	442,193
	SFD Median Price	426,500	429,500	390,000	422,500	420,500	421,000
	Condo Sales	13	15	4	187	211	204
	Condo Average Price	334,923	275,195	n/a	291,901	289,057	283,757
	Condo Median Price	280,000	294,000	n/a	269,000	280,000	279,000
	Total Sales Volume	36,379,299	25,424,225	25,191,650	424,654,779	411,625,065	426,533,698
Spruce Grove	SFD Sales	35	16	23	373	347	363
	SFD Average Price	413,243	365,219	369,778	389,407	389,504	387,929
	SFD Median Price	380,000	337,500	349,000	374,000	370,000	376,500
	Condo Sales	5	3	0	56	57	62
	Condo Average Price	197,100	n/a	n/a	229,254	225,231	216,895
	Condo Median Price	196,500	n/a	n/a	225,000	202,000	208,250
	Total Sales Volume	19,786,850	8,889,850	10,655,700	213,003,164	190,170,611	193,701,327
St. Albert	SFD Sales	44	57	48	726	725	751
	SFD Average Price	449,960	468,573	486,055	471,827	468,768	480,152
	SFD Median Price	412,250	402,000	449,450	433,000	422,000	441,500
	Condo Sales	17	20	11	205	202	229
	Condo Average Price	264,912	235,700	228,955	256,382	251,451	268,888
	Condo Median Price Total Sales Volume	209,000 25,780,637	215,000 32,714,652	217,500 26,589,046	240,000 418,417,803	237,000 410,908,701	245,000 437,099,764
	Total Sales Volume		32,714,032	20,389,040	410,417,603	410,908,701	437,099,704
St. Paul	Sales	2	6	3	69	84	91
	Sales Volume	n/a	828,300	n/a	13,122,950	17,540,042	22,343,200
	Average Price	n/a	138,050	n/a	190,188	208,810	245,530
	Median Price	n/a	115,250	n/a	195,000	215,500	255,000
Stony Plain	Sales	19	18	20	289	292	265
	Sales Volume	6,765,250	5,682,249	7,332,064	95,242,228	88,798,591	87,096,864
	Average Price	356,066	315,681	366,603	329,558	304,105	328,667
	Median Price	320,000	304,500	367,000	330,000	308,000	334,900
Vegreville	Sales	8	8	4	74	56	55
	Sales Volume	1,350,000	1,254,500	n/a	11,569,150	10,002,400	10,317,000
	Average Price	168,750	156,813	n/a	156,340	178,614	187,582
	Median Price	157,500	150,000	n/a	144,750	166,000	176,000
Westlock	Sales	5	,2	8	67	57	64
	Sales Volume	1,120,400	n/a	2,134,000	12,751,437	13,329,700	13,503,750
	Average Price	224,080	n/a	266,750	190,320	233,854	210,996
	Median Price	210,000	n/a	252,500	185,000	229,900	208,600
Wetaskiwin	Sales	12	7	15	135	140	151
	Sales Volume	3,267,500	1,318,250	2,613,400	29,111,400	28,908,421	32,575,425
	Average Price	272,292	188,321	174,227	215,640	206,489	215,731
	Median Price	274,500	230,000	180,000	220,000	212,000	210,000

n/a = insufficient data

¹ Residential includes all types of residential properties including Single Family Detached, Condominiums, Duplexes, Rowhouses, vacant lots, parking spaces, mobile homes etc.

Monthly Rural Sales by County

		2020	2019	2018	2020 YTD	2019 YTD	2018 YTD
Rural ¹ Sales by County							
Athabasca County	Sales	4	1	0	68	43	33
	Sales Volume	n/a	n/a	n/a	14,799,300	11,573,700	7,757,300
Bonnyville M.D.	Sales	8	5	6	117	118	100
	Sales Volume	3,125,000	1,246,750	1,222,500	39,815,950	36,159,340	36,152,948
Lac la Biche County	Sales	0	0	0	0	5	4
	Sales Volume	n/a	n/a	n/a	n/a	901,500	n/a
Lac Ste. Anne County	Sales	0	0	0	0	0	0
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a
Leduc County	Sales	19	11	7	196	139	156
	Sales Volume	10,151,900	5,616,500	4,634,000	109,610,829	74,307,350	75,694,637
Parkland County	Sales	42	21	32	476	355	406
	Sales Volume	19,316,924	11,202,400	15,877,636	224,965,431	163,350,567	191,704,283
Smoky Lake County	Sales	6	2	3	36	26	27
	Sales Volume	1,366,000	n/a	n/a	7,020,600	6,826,927	5,126,800
St. Paul County	Sales	5	4	3	80	66	80
	Sales Volume	946,300	n/a	n/a	12,271,400	15,425,909	13,118,650
Strathcona County	Sales	45	16	19	345	273	268
	Sales Volume	31,104,800	8,017,775	10,688,000	201,748,203	159,235,877	157,328,570
Sturgeon County	Sales	22	10	12	221	158	141
	Sales Volume	13,514,500	4,875,500	7,102,400	121,940,059	91,117,475	84,107,100
Thorhild County	Sales	6	4	2	39	26	27
	Sales Volume	1,285,000	n/a	n/a	9,489,780	6,372,028	7,597,300
Two Hills County	Sales	3	1	0	26	9	15
	Sales Volume	n/a	n/a	n/a	6,502,500	2,668,000	3,001,400
Vermilion River County	Sales	0	0	0	3	3	0
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a

n/a = insufficient data

¹ Rural Sales do not include farms. A farm is a property zoned agricultural that is either revenue producing or 40 or more acres in size.

		2020	2019	2018	2020 YTD	2019 YTD	2018 YTD
Commercial ¹ Sales by County							
Athabasca County	Sales	0	0	0	1	1	0
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a
Bonnyville M.D.	Sales	2	0	0	11	9	4
	Sales Volume	n/a	n/a	n/a	6,838,000	2,229,500	n/a
Lac la Biche County	Sales	0	0	0	0	1	0
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a
Lac Ste. Anne County	Sales	1	0	0	4	3	4
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a
Leduc County	Sales	0	0	0	1	1	2
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a
Parkland County	Sales	0	1	0	3	6	3
	Sales Volume	n/a	n/a	n/a	n/a	3,444,892	n/a
Smoky Lake County	Sales	1	0	1	4	1	3
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a
St. Paul County	Sales	1	1	0	8	11	5
	Sales Volume	n/a	n/a	n/a	1,980,000	3,381,260	1,327,236
Strathcona County	Sales	0	0	0	1	3	1
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a
Sturgeon County	Sales	0	0	0	2	3	4
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a
Thorhild County	Sales	0	0	0	1	2	1
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a
Two Hills County	Sales	0	0	0	1	2	0
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a
Vermilion River County	Sales	0	0	0	0	0	1
	Sales Volume	n/a	n/a	n/a	n/a	n/a	n/a

n/a = insufficient data

¹ Farms are included in Commercial if the property is zoned agricultural and is either revenue producing or 40 or more acres in size.