

### Media Release

### MLS® Sales Up and Listings Down to Open 2020

**Edmonton, February 3, 2020:** Total residential unit sales in the Edmonton Census Metropolitan Area (CMA) real estate market for January 2020 increased 0.50% compared to January 2019 and decreased 5.44% from December 2019. The number of new residential listings is down, decreasing 11.58% from January 2019. Overall inventory in the Edmonton CMA fell 11.76% from January of last year.

For the month of January, single family home unit sales are up 2.52%, and condo unit sales decreased 5.94% from the same period of time last year.

All residential average prices are up slightly at \$351,002 a 3.85% increase from January 2019, and are down 0.75% from December 2019. Single family homes sold for an average of \$413,954, a 2.52% year-over-year increase from January 2019, and a 0.64% increase from December 2019. Condominiums sold for an average of \$204,355, a 5.94% decrease year-over-year, and prices are down 9.95% compared to December 2019. Duplex prices rose 5.21% from January 2019, selling at \$338,815, which was a 4.23% increase from the previous month.

"The Edmonton market prices remained stable this month while we saw an decrease in year-over-year residential listings and sales," says REALTORS® Association of Edmonton Chair Jennifer Lucas. "There have been slightly more sales than in January of last year, and single family home pricing increased 2.52%, duplexes are up 5.21%, and condos are down 5.94% year-over-year."

Single family homes averaged 73 days on the market, a five-day decrease from last year. Condos saw a ten-day decrease at 83 days on the market while duplexes averaged 85 days on market, a five-day decrease from January 2019. Overall, all residential listings averaged 79 days on market, a 5.95% decrease year-over-year, and increased by ten days compared to the previous month.

#### **Contact:**

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| MLS® System Activity 2019                                     | January 2019 | M/M %<br>Change | Y/Y %<br>Change |
|---|--------------|-----------------|-----------------|
| (for all-residential sales in Edmonton CMA¹)                  |              |                 |                 |
| SFD² average³ selling price – month                           | \$413,954    | 0.64%           | 2.52%           |
| SFD median <sup>4</sup> selling price – month                 | \$384,000    | 3.32%           | -2.27%          |
| Condominium average selling price                             | \$204,355    | -9.95%          | -5.94%          |
| Condominium median selling price                              | \$188,750    | -8.82%          | -8.35%          |
| All-residential <sup>5</sup> average selling price            | \$351,002    | -0.75%          | 3.85%           |
| All-residential median selling price                          | \$335,000    | 1.82%           | 0.60%           |
| # residential listings this month                             | 2,229        | 71.59%          | -11.58%         |
| # residential sales this month                                | 799          | -5.44%          | 0.50%           |
| # residential inventory at month end                          | 6,252        | 4.64%           | -11.76%         |
| # Total <sup>6</sup> MLS <sup>®</sup> System sales this month | 974          | -0.92%          | -1.02%          |
| \$ Value Total residential sales this month                   | 290,615,719  | -4.91%          | 1.54%           |
| \$ Value of total MLS® System sales – month                   | 345,887,871  | -1.24%          | 6.39%           |
| \$ Value of total MLS® System sales - YTD                     | 345,887,871  | -95.20%         | 6.39%           |

<sup>&</sup>lt;sup>1</sup> Census Metropolitan Area (Edmonton and municipalities in the four surrounding counties)

<sup>3</sup>Average prices indicate market trends only. They do not reflect actual changes for a particular property, which may vary from house to house and area to area. Sales are compared to the month end reports from the prior period and do not reflect late reported sales. The RAE trading area includes communities beyond the CMA (Census Metropolitan Area) and therefore average and median prices may include sold properties outside the CMA. For information on a specific area, contact your local REALTOR®.

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<sup>&</sup>lt;sup>2</sup> Single Family Dwelling

<sup>&</sup>lt;sup>3</sup> Average: The total value of sales in a category divided by the number of properties sold

<sup>&</sup>lt;sup>4</sup> Median: The middle figure in an ordered list of all sales prices

<sup>&</sup>lt;sup>5</sup> Residential includes SFD, condos and duplex/row houses

<sup>&</sup>lt;sup>6</sup> Includes residential, rural and commercial sales

#### 5 Year Residential Activity Edmonton CMA<sup>1</sup> January 2020

|   | 2020               | 2019               | 2018               | 2017               | 2016               |
|---|--------------------|--------------------|--------------------|--------------------|--------------------|
| Single Family Detached                      |                    |                    |                    |                    |                    |
| New Listings / YTD                          | 1,239 / 1,239      | 1,393 / 1,393      | 1,331 / 1,331      | 1,165 / 1,165      | 1,371 / 1,371      |
| Sales / YTD                                 | 493 / 493          | 469 / 469          | 551 / 551          | 506 / 506          | 394 / 394          |
| Sales to New Listings Ratio / YTD           | 40% / 40%          | 34% / 34%          | 41% / 41%          | 43% / 43%          | 29% / 29%          |
| Sales Volume                                | 204,079,313        | 189,369,395        | 237,071,733        | 213,073,174        | 165,012,990        |
| Sales Volume YTD                            | 204,079,313        | 189,369,395        | 237,071,733        | 213,073,174        | 165,012,990        |
| Average Sale Price Average Sale Price YTD   | 413,954<br>413,954 | 403,773<br>403,773 | 430,257<br>430,257 | 421,093<br>421,093 | 418,815<br>418,815 |
| Median Sale Price                           | 384,000            | 392,900            | 390,000            | 390,000            | 390,000            |
| Median Sale Price YTD                       | 384,000            | 392,900            | 390,000            | 390,000            | 390,000            |
| Average Days on Market / YTD                | 73 / 73            | 78 / 78            | 67 / 67            | 67 / 67            | 62 / 62            |
| Median Days on Market / YTD                 | 59 / 59            | 66 / 66            | 56 / 56            | 57 / 57            | 50 / 50            |
| Average Days on Market (Cum.) / YTD         | 112 / 112          | 120 / 120          | 103 / 103          | 94 / 94            | 93 / 93            |
| Median Days on Market (Cum.) / YTD          | 92 / 92            | 95 / 95            | 83 / 83            | 74 / 74            | 71 / 71            |
| Condominium                                 |                    |                    |                    |                    |                    |
| New Listings / YTD                          | 704 / 704          | 754 / 754          | 894 / 894          | 822 / 822          | 798 / 798          |
| Sales / YTD                                 | 186 / 186          | 214 / 214          | 264 / 264          | 228 / 228          | 244 / 244          |
| Sales to New Listings Ratio / YTD           | 26% / 26%          | 28% / 28%          | 30% / 30%          | 28% / 28%          | 31% / 31%          |
| Sales Volume                                | 38,010,019         | 46,491,199         | 60,708,276         | 55,977,694         | 56,806,537         |
| Sales Volume YTD                            | 38,010,019         | 46,491,199         | 60,708,276         | 55,977,694         | 56,806,537         |
| Average Sale Price                          | 204,355            | 217,249            | 229,956            | 245,516            | 232,814            |
| Average Sale Price YTD<br>Median Sale Price | 204,355            | 217,249            | 229,956            | 245,516<br>226,500 | 232,814            |
| Median Sale Price Median Sale Price YTD     | 188,750<br>188,750 | 205,950<br>205,950 | 208,500<br>208,500 | 226,500            | 225,000<br>225,000 |
| Average Days on Market / YTD                | 83 / 83            | 93 / 93            | 91 / 91            | 81 / 81            | 82 / 82            |
| Median Days on Market / YTD                 | 70 / 70            | 77 / 77            | 78 / 78            | 71 / 71            | 66 / 66            |
| Average Days on Market (Cum.) / YTD         | 131 / 131          | 150 / 150          | 140 / 140          | 124 / 124          | 108 / 108          |
| Median Days on Market (Cum.) / YTD          | 92 / 92            | 121 / 121          | 111 / 111          | 106 / 106          | 92 / 92            |
| Duplex/Rowhouse                             |                    |                    |                    |                    |                    |
| New Listings / YTD                          | 214 / 214          | 268 / 268          | 247 / 247          | 208 / 208          | 235 / 235          |
| Sales / YTD                                 | 95 / 95            | 97 / 97            | 98 / 98            | 80 / 80            | 55 / 55            |
| Sales to New Listings Ratio / YTD           | 44% / 44%          | 36% / 36%          | 40% / 40%          | 38% / 38%          | 23% / 23%          |
| Sales Volume                                | 32,187,387         | 31,239,024         | 34,125,096         | 28,515,524         | 18,045,851         |
| Sales Volume YTD                            | 32,187,387         | 31,239,024         | 34,125,096         | 28,515,524         | 18,045,851         |
| Average Sale Price                          | 338,815            | 322,052            | 348,215            | 356,444            | 328,106            |
| Average Sale Price YTD                      | 338,815            | 322,052            | 348,215            | 356,444            | 328,106            |
| Median Sale Price<br>Median Sale Price YTD  | 315,000<br>315,000 | 315,000<br>315,000 | 326,500            | 336,250<br>336,250 | 327,000<br>327,000 |
| Average Days on Market / YTD                | 85 / 85            | 90 / 90            | 326,500<br>70 / 70 | 69 / 69            | 70 / 70            |
| Median Days on Market / YTD                 | 75 / 75            | 74 / 74            | 60 / 60            | 59 / 59            | 65 / 65            |
| Average Days on Market (Cum.) / YTD         | 129 / 129          | 129 / 129          | 88 / 88            | 82 / 82            | 79 / 79            |
| Median Days on Market (Cum.) / YTD          | 102 / 102          | 94 / 94            | 78 / 78            | 70 / 70            | 76 / 76            |
| Total Residential <sup>2</sup>              |                    |                    |                    |                    |                    |
| New Listings / YTD                          | 2,229 / 2,229      | 2,521 / 2,521      | 2,568 / 2,568      | 2,251 / 2,251      | 2,476 / 2,476      |
| Sales / YTD                                 | 799 / 799          | 795 / 795          | 940 / 940          | 837 / 837          | 703 / 703          |
| Sales to New Listings Ratio / YTD           | 36% / 36%          | 32% / 32%          | 37% / 37%          | 37% / 37%          | 28% / 28%          |
| Sales Volume                                | 280,450,319        | 268,695,818        | 339,643,905        | 301,682,592        | 241,047,878        |
| Sales Volume YTD                            | 280,450,319        | 268,695,818        | 339,643,905        | 301,682,592        | 241,047,878        |
| Average Sale Price                          | 351,002            | 337,982            | 361,323            | 360,433            | 342,885            |
| Average Sale Price YTD                      | 351,002            | 337,982            | 361,323            | 360,433            | 342,885            |
| Median Sale Price<br>Median Sale Price YTD  | 335,000            | 333,000            | 335,000            | 347,250            | 336,000            |
| Average Days on Market / YTD                | 335,000<br>79 / 79 | 333,000<br>84 / 84 | 335,000<br>75 / 75 | 347,250<br>72 / 72 | 336,000<br>70 / 70 |
| Median Days on Market / YTD                 | 63 / 63            | 71 / 71            | 61 / 61            | 60 / 60            | 56 / 56            |
| Average Days on Market (Cum.) / YTD         | 121 / 121          | 129 / 129          | 113 / 113          | 101 / 101          | 97 / 97            |
| Median Days on Market (Cum.) / YTD          | 93 / 93            | 101 / 101          | 90 / 90            | 83 / 83            | 78 / 78            |
|   | ,                  | ,                  | ,                  | ,                  | ,                  |

<sup>&</sup>lt;sup>1</sup> Please refer to Appendix A for the full list of areas within the Edmonton CMA (Census Metropolitan Area).

<sup>&</sup>lt;sup>2</sup> Total Residential includes residential properties not included in other categories such as vacant lots, parking spaces, mobile homes etc.

#### 5 Year Rural Activity Edmonton CMA<sup>1</sup> January 2020

| Acreage with Home                              | 2020                 | 2019                 | 2018                 | 2017                 | 2016                 |
|--|----------------------|----------------------|----------------------|----------------------|----------------------|
| Acreage with nome                              |                      |                      |                      |                      |                      |
| New Listings / YTD                             | 129 / 129            | 139 / 139            | 130 / 130            | 110 / 110            | 143 / 143            |
| Sales / YTD                                    | 34 / 34<br>26% / 26% | 32 / 32<br>23% / 23% | 37 / 37<br>28% / 28% | 43 / 43<br>39% / 39% | 24 / 24<br>17% / 17% |
| Sales to New Listings Ratio / YTD Sales Volume | 25,965,150           | 14,692,150           | 19,718,249           | 25,674,700           | 13,420,800           |
| Sales Volume<br>Sales Volume YTD               | 25,965,150           | 14,692,150           | 19,718,249           | 25,674,700           | 13,420,800           |
| Average Sale Price                             | 763,681              | 459,130              | 532,926              | 597,086              | 559,200              |
| Average Sale Price YTD                         | 763,681              | 459,130              | 532,926              | 597,086              | 559,200              |
| Median Sale Price                              | 581,250              | 431,500              | 480,000              | 550,000              | 539,500              |
| Median Sale Price YTD                          | 581,250              | 431,500              | 480,000              | 550,000              | 539,500              |
| Average Days on Market / YTD                   | 112 / 112            | 79 / 79              | 131 / 131            | 115 / 115            | 75 / 75              |
| Median Days on Market / YTD                    | 99 / 99              | 67 / 67              | 111 / 111            | 98 / 98              | 51/51                |
| Average Days on Market (Cum.) / YTD            | 224 / 224            | 144 / 144            | 194 / 194            | 168 / 168            | 121 / 121            |
| Median Days on Market (Cum.) / YTD             | 200 / 200            | 138 / 138            | 176 / 176            | 126 / 126            | 69 / 69              |
| Vacant Acreage and Recreational                |                      |                      |                      |                      |                      |
| New Listings / YTD                             | 55 / 55              | 43 / 43              | 44 / 44              | 25 / 25              | 42 / 42              |
| Sales / YTD                                    | 13 / 13              | 9/9                  | 13 / 13              | 11 / 11              | 8/8                  |
| Sales to New Listings Ratio / YTD              | 24% / 24%            | 21% / 21%            | 30% / 30%            | 44% / 44%            | 19% / 19%            |
| Sales Volume                                   | 7,096,314            | 1,877,000            | 2,142,000            | 3,616,375            | 1,680,200            |
| Sales Volume YTD                               | 7,096,314            | 1,877,000<br>208,556 | 2,142,000            | 3,616,375            | 1,680,200            |
| Average Sale Price Average Sale Price YTD      | 545,870<br>545,870   | 208,556              | 164,769<br>164,769   | 328,761<br>328,761   | 210,025<br>210,025   |
| Median Sale Price                              | 190,000              | 243,000              | 163,000              | 290,000              | 169,350              |
| Median Sale Price YTD                          | 190,000              | 243,000              | 163,000              | 290,000              | 169,350              |
| Average Days on Market / YTD                   | 457 / 457            | 216 / 216            | 261 / 261            | 110 / 110            | 142 / 142            |
| Median Days on Market / YTD                    | 418 / 418            | 209 / 209            | 199 / 199            | 65 / 65              | 93 / 93              |
| Average Days on Market (Cum.) / YTD            | 547 / 547            | 240 / 240            | 301 / 301            | 200 / 200            | 229 / 229            |
| Median Days on Market (Cum.) / YTD             | 418 / 418            | 223 / 223            | 247 / 247            | 214 / 214            | 101 / 101            |
| Recreational with Home                         |                      |                      |                      |                      |                      |
| New Listings / YTD                             | 2/2                  | 0/0                  | 2/2                  | 0/0                  | 2/2                  |
| Sales / YTD                                    | 0/0                  | 0/0                  | 0/0                  | 0/0                  | 0/0                  |
| Sales to New Listings Ratio / YTD              | 0% / 0%              | 0% / 0%              | 0% / 0%              | 0% / 0%              | 0% / 0%              |
| Sales Volume                                   | 0                    | 0                    | 0                    | 0                    | 0                    |
| Sales Volume YTD                               | 0                    | 0                    | 0                    | 0                    | 0                    |
| Average Sale Price                             | 0                    | 0                    | 0                    | 0                    | 0                    |
| Average Sale Price YTD<br>Median Sale Price    | 0                    | 0                    | 0                    | 0                    | 0                    |
| Median Sale Price YTD                          | 0                    | 0                    | 0                    | 0                    | 0                    |
| Average Days on Market / YTD                   | 0/0                  | 0/0                  | 0/0                  | 0/0                  | 0/0                  |
| Median Days on Market / YTD                    | 0/0                  | 0/0                  | 0/0                  | 0/0                  | 0/0                  |
| Average Days on Market (Cum.) / YTD            | 0/0                  | 0/0                  | 0/0                  | 0/0                  | 0/0                  |
| Median Days on Market (Cum.) / YTD             | 0/0                  | 0/0                  | 0/0                  | 0/0                  | 0/0                  |
| Total Rural <sup>2</sup>                       |                      |                      |                      |                      |                      |
| New Listings / YTD                             | 186 / 186            | 182 / 182            | 176 / 176            | 135 / 135            | 187 / 187            |
| Sales / YTD                                    | 47 / 47              | 41 / 41              | 50 / 50              | 54 / 54              | 32 / 32              |
| Sales to New Listings Ratio / YTD              | 25% / 25%            | 23% / 23%            | 28% / 28%            | 40% / 40%            | 17% / 17%            |
| Sales Volume                                   | 33,061,464           | 16,569,150           | 21,860,249           | 29,291,075           | 15,101,000           |
| Sales Volume YTD                               | 33,061,464           | 16,569,150           | 21,860,249           | 29,291,075           | 15,101,000           |
| Average Sale Price                             | 703,435              | 404,126              | 437,205              | 542,427              | 471,906              |
| Average Sale Price YTD                         | 703,435              | 404,126              | 437,205              | 542,427              | 471,906<br>474,750   |
| Median Sale Price<br>Median Sale Price YTD     | 520,000<br>520,000   | 380,000<br>380,000   | 421,250<br>421,250   | 532,500<br>532,500   | 474,750<br>474,750   |
| Average Days on Market / YTD                   | 207 / 207            | 109 / 109            | 164 / 164            | 114 / 114            | 92 / 92              |
| Median Days on Market / YTD                    | 120 / 120            | 69 / 69              | 132 / 132            | 92 / 92              | 65 / 65              |
| Average Days on Market (Cum.) / YTD            | 314 / 314            | 165 / 165            | 222 / 222            | 175 / 175            | 148 / 148            |
| Median Days on Market (Cum.) / YTD             | 219 / 219            | 142 / 142            | 198 / 198            | 132 / 132            | 83 / 83              |
|  |                      |                      |                      |                      |                      |

<sup>&</sup>lt;sup>1</sup> Please refer to Appendix A for the full list of areas within the Edmonton CMA (Census Metropolitan Area).

<sup>&</sup>lt;sup>2</sup> Rural Sales do not include farms. A farm is a property zoned agricultural that is either revenue producing or 40 or more acres in size.

# 5 Year Commercial Activity (Part 1) Edmonton CMA<sup>1</sup> January 2020

|   | 2020                   | 2019                   | 2018                   | 2017                   | 2016               |
|---|------------------------|------------------------|------------------------|------------------------|--------------------|
| Land  |                        |                        |                        |                        |                    |
| New Listings / YTD                          | 6/6                    | 24 / 24                | 12 / 12                | 11 / 11                | 9/9                |
| Sales / YTD                                 | 0/0                    | 4/4                    | 1/1                    | 3/3                    | 0/0                |
| Sales to New Listings Ratio / YTD           | 0% / 0%                | 17% / 17%              | 8% / 8%                | 27% / 27%              | 0% / 0%            |
| Sales Volume<br>Sales Volume YTD            | 0                      | 3,352,799<br>3,352,799 | 1,090,000              | 1,500,000              | 0<br>0             |
| Average Sale Price                          | 0                      | 3,352,799<br>838,200   | 1,090,000<br>1,090,000 | 1,500,000<br>500,000   | 0                  |
| Average Sale Price YTD                      | 0                      | 838,200                | 1,090,000              | 500,000                | 0                  |
| Median Sale Price                           | 0                      | 898,381                | 1,090,000              | 375,000                | 0                  |
| Median Sale Price YTD                       | 0                      | 898,381                | 1,090,000              | 375,000                | 0                  |
| Average Days on Market / YTD                | 0/0                    | 653 / 653              | 676 / 676              | 108 / 108              | 0/0                |
| Median Days on Market / YTD                 | 0/0                    | 843 / 843              | 676 / 676              | 138 / 138              | 0/0                |
| Average Days on Market (Cum.) / YTD         | 0/0                    | 653 / 653              | 676 / 676              | 477 / 477              | 0/0                |
| Median Days on Market (Cum.) / YTD          | 0/0                    | 843 / 843              | 676 / 676              | 691 / 691              | 0/0                |
| Investment                                  |                        |                        |                        |                        |                    |
| New Listings / YTD                          | 25 / 25                | 20 / 20                | 29 / 29                | 24 / 24                | 25 / 25            |
| Sales / YTD                                 | 5/5                    | 4/4                    | 5/5                    | 5/5                    | 2/2                |
| Sales to New Listings Ratio / YTD           | 20% / 20%              | 20% / 20%              | 17% / 17%              | 21% / 21%              | 8% / 8%            |
| Sales Volume                                | 7,945,000              | 3,575,000              | 2,148,500              | 5,973,300              | 690,000            |
| Sales Volume YTD                            | 7,945,000              | 3,575,000              | 2,148,500              | 5,973,300              | 690,000            |
| Average Sale Price Average Sale Price YTD   | 1,589,000<br>1,589,000 | 893,750<br>893,750     | 429,700<br>429,700     | 1,194,660<br>1,194,660 | 345,000<br>345,000 |
| Median Sale Price                           | 1,600,000              | 963,500                | 340,000                | 512,000                | 345,000            |
| Median Sale Price YTD                       | 1,600,000              | 963,500                | 340,000                | 512,000                | 345,000            |
| Average Days on Market / YTD                | 144 / 144              | 162 / 162              | 165 / 165              | 189 / 189              | 245 / 245          |
| Median Days on Market / YTD                 | 99 / 99                | 122 / 122              | 196 / 196              | 164 / 164              | 245 / 245          |
| Average Days on Market (Cum.) / YTD         | 144 / 144              | 311 / 311              | 184 / 184              | 189 / 189              | 404 / 404          |
| Median Days on Market (Cum.) / YTD          | 99 / 99                | 270 / 270              | 196 / 196              | 164 / 164              | 404 / 404          |
| Multi Family                                |                        |                        |                        |                        |                    |
| New Listings / YTD                          | 4 / 4                  | 12 / 12                | 5/5                    | 3/3                    | 1/1                |
| Sales / YTD                                 | 1/1                    | 3/3                    | 0/0                    | 0/0                    | 0/0                |
| Sales to New Listings Ratio / YTD           | 25% / 25%              | 25% / 25%              | 0% / 0%                | 0% / 0%                | 0% / 0%            |
| Sales Volume                                | 1,150,000              | 2,900,000              | 0                      | 0                      | 0                  |
| Sales Volume YTD                            | 1,150,000              | 2,900,000              | 0                      | 0                      | 0                  |
| Average Sale Price                          | 1,150,000              | 966,667                | 0<br>0                 | 0<br>0                 | 0<br>0             |
| Average Sale Price YTD<br>Median Sale Price | 1,150,000<br>1,150,000 | 966,667<br>690,000     | 0                      | 0                      | 0                  |
| Median Sale Price YTD                       | 1,150,000              | 690,000                | 0                      | 0                      | 0                  |
| Average Days on Market / YTD                | 364 / 364              | 128 / 128              | 0/0                    | 0/0                    | 0/0                |
| Median Days on Market / YTD                 | 364 / 364              | 135 / 135              | 0/0                    | 0/0                    | 0/0                |
| Average Days on Market (Cum.) / YTD         | 364 / 364              | 128 / 128              | 0/0                    | 0/0                    | 0/0                |
| Median Days on Market (Cum.) / YTD          | 364 / 364              | 135 / 135              | 0/0                    | 0/0                    | 0/0                |
| Hotel/Motel                                 |                        |                        |                        |                        |                    |
| New Listings / YTD                          | 1/1                    | 0/0                    | 1/1                    | 0/0                    | 0/0                |
| Sales / YTD                                 | 0/0                    | 0/0                    | 0/0                    | 0/0                    | 0/0                |
| Sales to New Listings Ratio / YTD           | 0% / 0%                | 0% / 0%                | 0% / 0%                | 0% / 0%                | 0% / 0%            |
| Sales Volume                                | 0                      | 0                      | 0                      | 0                      | 0                  |
| Sales Volume YTD                            | 0                      | 0                      | 0                      | 0                      | 0                  |
| Average Sale Price Average Sale Price YTD   | 0                      | 0<br>0                 | 0<br>0                 | 0<br>0                 | 0<br>0             |
| Median Sale Price                           | 0                      | 0                      | 0                      | 0                      | 0                  |
| Median Sale Price                           | 0                      | 0                      | 0                      | 0                      | 0                  |
| Average Days on Market / YTD                | 0/0                    | 0/0                    | 0/0                    | 0/0                    | 0/0                |
| Median Days on Market / YTD                 | 0/0                    | 0/0                    | 0/0                    | 0/0                    | 0/0                |
| Average Days on Market (Cum.) / YTD         | 0/0                    | 0/0                    | 0/0                    | 0/0                    | 0/0                |
| Median Days on Market (Cum.) / YTD          | 0/0                    | 0/0                    | 0/0                    | 0/0                    | 0/0                |
|   |                        |                        |                        |                        |                    |

 $<sup>^{1}</sup>$  Please refer to Appendix A for the full list of areas within the Edmonton CMA (Census Metropolitan Area).

# 5 Year Commercial Activity (Part 2) Edmonton CMA<sup>1</sup> January 2020

| Business  | 2020                   | 2019                   | 2018                   | 2017                   | 2016                 |
|---|------------------------|------------------------|------------------------|------------------------|----------------------|
|   | 10 / 10                | 25 / 25                | 27.427                 | 22 / 22                | 24/24                |
| New Listings / YTD  | 19 / 19<br>3 / 3       | 25 / 25<br>4 / 4       | 27 / 27<br>5 / 5       | 22 / 22<br>1 / 1       | 24 / 24<br>3 / 3     |
| Sales / YTD Sales to New Listings Ratio / YTD                             | 16% / 16%              | 16% / 16%              | 19% / 19%              | 5% / 5%                | 13% / 13%            |
| Sales Volume  | 283,800                | 303,900                | 836,500                | 100,000                | 405,000              |
| Sales Volume YTD  | 283,800                | 303,900                | 836,500                | 100,000                | 405,000              |
| Average Sale Price  | 94,600                 | 75,975                 | 167,300                | 100,000                | 135,000              |
| Average Sale Price YTD  | 94,600                 | 75,975                 | 167,300                | 100,000                | 135,000              |
| Median Sale Price   | 100,000                | 78,000                 | 115,000                | 100,000                | 155,000              |
| Median Sale Price YTD Average Days on Market / YTD                        | 100,000<br>75 / 75     | 78,000<br>182 / 182    | 115,000<br>63 / 63     | 100,000<br>69 / 69     | 155,000<br>206 / 206 |
| Median Days on Market / YTD   | 50 / 50                | 175 / 175              | 63 / 63                | 69 / 69                | 196 / 196            |
| Average Days on Market (Cum.) / YTD                                       | 75 / 75                | 182 / 182              | 105 / 105              | 69 / 69                | 206 / 206            |
| Median Days on Market (Cum.) / YTD  | 50 / 50                | 175 / 175              | 69 / 69                | 69 / 69                | 196 / 196            |
| Lease   |                        |                        |                        |                        |                      |
| New Listings / YTD  | 24 / 24                | 27 / 27                | 16 / 16                | 23 / 23                | 29 / 29              |
| Sales / YTD   | 4/4                    | 7/7                    | 7/7                    | 5/5                    | 5/5                  |
| Sales to New Listings Ratio / YTD   | 17% / 17%              | 26% / 26%              | 44% / 44%              | 22% / 22%              | 17% / 17%            |
| Sales Volume<br>Sales Volume YTD  | 444,565                | 284,092<br>284,092     | 682,032                | 1,438,180              | 756,846              |
| Average Sale Price  | 444,565<br>111,141     | 40,585                 | 682,032<br>97,433      | 1,438,180<br>287,636   | 756,846<br>151,369   |
| Average Sale Price YTD  | 111,141                | 40,585                 | 97,433                 | 287,636                | 151,369              |
| Median Sale Price   | 117,988                | 29,400                 | 57,600                 | 90,720                 | 122,400              |
| Median Sale Price YTD   | 117,988                | 29,400                 | 57,600                 | 90,720                 | 122,400              |
| Average Days on Market / YTD  | 112 / 112              | 104 / 104              | 188 / 188              | 201 / 201              | 63 / 63              |
| Median Days on Market / YTD   | 117 / 117              | 101 / 101              | 198 / 198              | 230 / 230              | 68 / 68              |
| Average Days on Market (Cum.) / YTD<br>Median Days on Market (Cum.) / YTD | 112 / 112<br>117 / 117 | 104 / 104<br>101 / 101 | 266 / 266<br>198 / 198 | 201 / 201<br>230 / 230 | 63 / 63<br>68 / 68   |
| , , , ,   | 117 / 117              | 101 / 101              | 196 / 196              | 230 / 230              | 08 / 08              |
| Farms   |                        |                        |                        |                        |                      |
| New Listings / YTD  | 0/0                    | 0/0                    | 0/0                    | 0/0                    | 0/0                  |
| Sales / YTD   | 0/0                    | 0/0                    | 0/0                    | 1/1                    | 0/0                  |
| Sales to New Listings Ratio / YTD   | 0% / 0%                | 0% / 0%                | 0% / 0%                | 0% / 0%                | 0% / 0%              |
| Sales Volume<br>Sales Volume YTD  | 0                      | 0                      | 0                      | 700,000<br>700,000     | 0                    |
| Average Sale Price  | 0                      | 0                      | 0                      | 700,000                | 0                    |
| Average Sale Price YTD  | 0                      | 0                      | 0                      | 700,000                | 0                    |
| Median Sale Price   | 0                      | 0                      | 0                      | 700,000                | 0                    |
| Median Sale Price YTD   | 0                      | 0                      | 0                      | 700,000                | 0                    |
| Average Days on Market / YTD  | 0/0                    | 0/0                    | 0/0                    | 523 / 523              | 0/0                  |
| Median Days on Market / YTD   | 0/0                    | 0/0                    | 0/0                    | 523 / 523              | 0/0                  |
| Average Days on Market (Cum.) / YTD<br>Median Days on Market (Cum.) / YTD | 0/0<br>0/0             | 0/0<br>0/0             | 0/0<br>0/0             | 523 / 523<br>523 / 523 | 0/0<br>0/0           |
| Total Commercial <sup>2</sup>   |                        |                        |                        |                        |                      |
| New Listings / YTD  | 80 / 80                | 108 / 108              | 90 / 90                | 83 / 83                | 88 / 88              |
| Sales / YTD   | 13 / 13                | 22 / 22                | 18 / 18                | 15 / 15                | 10 / 10              |
| Sales to New Listings Ratio / YTD   | 16% / 16%              | 20% / 20%              | 20% / 20%              | 18% / 18%              | 11% / 11%            |
| Sales Volume  | 9,823,365              | 10,415,791             | 4,757,032              | 9,711,480              | 1,851,846            |
| Sales Volume YTD  | 9,823,365              | 10,415,791             | 4,757,032              | 9,711,480              | 1,851,846            |
| Average Sale Price  | 755,643                | 473,445<br>472,445     | 264,280<br>264,280     | 647,432                | 185,185              |
| Average Sale Price YTD Median Sale Price                                  | 755,643<br>196,650     | 473,445<br>115,600     | 264,280<br>180,900     | 647,432<br>375,000     | 185,185<br>153,940   |
| Median Sale Price Median Sale Price YTD                                   | 196,650                | 115,600                | 180,900                | 375,000                | 153,940              |
| Average Days on Market / YTD  | 135 / 135              | 232 / 232              | 174 / 174              | 191 / 191              | 142 / 142            |
| Median Days on Market / YTD   | 100 / 100              | 131 / 131              | 150 / 150              | 163 / 163              | 78 / 78              |
| Average Days on Market (Cum.) / YTD                                       | 135 / 135              | 259 / 259              | 221 / 221              | 265 / 265              | 174 / 174            |
| Median Days on Market (Cum.) / YTD  | 100 / 100              | 141 / 141              | 173 / 173              | 177 / 177              | 78 / 78              |

<sup>&</sup>lt;sup>1</sup> Please refer to Appendix A for the full list of areas within the Edmonton CMA (Census Metropolitan Area).

<sup>&</sup>lt;sup>2</sup> Farms are included in Commercial if the property is zoned agricultural and is either revenue producing or 40 or more acres in size.

# End of Month Active Inventory (Sales Activity) Edmonton CMA<sup>1</sup> and City of Edmonton January 2020

| Year | Month     | CMA Residential <sup>2</sup> | CMA Rural³  | CMA Commercial <sup>4</sup> | Edmonton Residential <sup>2</sup> | Edmonton Commercial <sup>4</sup> |
|------|-----------|------------------------------|-------------|-----------------------------|-----------------------------------|----------------------------------|
| 2016 | January   | 6,008 (703)                  | 872 (32)    | 530 (10)                    | 4,223 (532)                       | 263 (6)                          |
|      | February  | 6,999 (983)                  | 954 (51)    | 553 (21)                    | 4,888 (728)                       | 284 (14)                         |
|      | March     | 7,676 (1,549)                | 1,062 (75)  | 557 (28)                    | 5,319 (1,090)                     | 304 (10)                         |
|      | April     | 8,209 (1,713)                | 1,160 (111) | 566 (28)                    | 5,650 (1,228)                     | 295 (15)                         |
|      | May       | 8,331 (2,063)                | 1,125 (145) | 591 (20)                    | 5,821 (1,411)                     | 318 (9)                          |
|      | June      | 8,189 (2,032)                | 1,155 (152) | 591 (21)                    | 5,761 (1,420)                     | 322 (12)                         |
|      | July      | 8,155 (1,730)                | 1,173 (109) | 580 (25)                    | 5,732 (1,218)                     | 314 (17)                         |
|      | August    | 7,868 (1,700)                | 1,164 (112) | 578 (27)                    | 5,568 (1,198)                     | 312 (17)                         |
|      | September | 7,741 (1,534)                | 1,137 (82)  | 569 (23)                    | 5,574 (1,091)                     | 313 (12)                         |
|      | October   | 7,210 (1,462)                | 1,002 (97)  | 555 (24)                    | 5,187 (1,065)                     | 309 (12)                         |
|      | November  | 6,742 (1,120)                | 936 (64)    | 553 (21)                    | 4,899 (793)                       | 317 (12)                         |
|      | December  | 5,468 (810)                  | 794 (49)    | 494 (16)                    | 3,919 (615)                       | 284 (11)                         |
| 2017 | January   | 5,824 (837)                  | 784 (54)    | 521 (15)                    | 4,169 (600)                       | 294 (9)                          |
|      | February  | 6,374 (1,185)                | 843 (50)    | 535 (22)                    | 4,533 (867)                       | 296 (19)                         |
|      | March     | 7,120 (1,558)                | 905 (115)   | 565 (28)                    | 5,046 (1,123)                     | 306 (17)                         |
|      | April     | 7,951 (1,578)                | 1,048 (81)  | 589 (22)                    | 5,620 (1,126)                     | 305 (20)                         |
|      | May       | 8,813 (1,964)                | 1,187 (121) | 588 (31)                    | 6,260 (1,344)                     | 300 (20)                         |
|      | June      | 9,017 (1,994)                | 1,217 (137) | 580 (24)                    | 6,434 (1,416)                     | 307 (10)                         |
|      | July      | 9,181 (1,740)                | 1,249 (122) | 575 (23)                    | 6,602 (1,223)                     | 304 (19)                         |
|      | August    | 9,043 (1,635)                | 1,250 (113) | 592 (10)                    | 6,535 (1,152)                     | 319 (7)                          |
|      | September | 8,742 (1,419)                | 1,196 (87)  | 573 (24)                    | 6,364 (1,000)                     | 320 (12)                         |
|      | October   | 8,074 (1,420)                | 1,052 (95)  | 575 (19)                    | 5,837 (1,033)                     | 322 (11)                         |
|      | November  | 7,359 (1,247)                | 961 (56)    | 601 (17)                    | 5,319 (936)                       | 341 (10)                         |
|      | December  | 6,049 (962)                  | 819 (51)    | 551 (17)                    | 4,335 (697)                       | 311 (14)                         |
| 2018 | January   | 6,485 (940)                  | 848 (50)    | 574 (18)                    | 4,595 (670)                       | 334 (10)                         |
|      | February  | 7,107 (1,107)                | 915 (50)    | 633 (22)                    | 5,031 (769)                       | 366 (16)                         |
|      | March     | 8,343 (1,379)                | 1,044 (66)  | 672 (27)                    | 5,845 (987)                       | 386 (20)                         |
|      | April     | 9,177 (1,657)                | 1,123 (91)  | 683 (26)                    | 6,442 (1,129)                     | 398 (16)                         |
|      | May       | 10,290 (1,904)               | 1,367 (106) | 715 (21)                    | 7,294 (1,310)                     | 422 (14)                         |
|      | June      | 10,672 (1,801)               | 1,504 (120) | 727 (19)                    | 7,682 (1,255)                     | 435 (8)                          |
|      | July      | 10,519 (1,722)               | 1,526 (121) | 721 (28)                    | 7,603 (1,217)                     | 432 (20)                         |
|      | August    | 10,043 (1,677)               | 1,450 (124) | 705 (27)                    | 7,293 (1,152)                     | 418 (21)                         |
|      | September | 9,431 (1,312)                | 1,304 (84)  | 681 (28)                    | 6,825 (922)                       | 405 (18)                         |
|      | October   | 8,735 (1,234)                | 1,189 (89)  | 676 (33)                    | 6,310 (853)                       | 396 (23)                         |
|      | November  | 8,082 (1,105)                | 1,054 (70)  | 685 (14)                    | 5,824 (796)                       | 402 (8)                          |
|      | December  | 6,698 (769)                  | 888 (35)    | 596 (24)                    | 4,771 (566)                       | 340 (15)                         |
| 2019 | January   | 7,085 (795)                  | 909 (41)    | 652 (22)                    | 5,012 (575)                       | 376 (16)                         |
|      | February  | 7,433 (976)                  | 949 (44)    | 681 (18)                    | 5,245 (710)                       | 387 (10)                         |
|      | March     | 8,291 (1,197)                | 1,079 (70)  | 727 (15)                    | 5,814 (849)                       | 418 (11)                         |
|      | April     | 8,998 (1,679)                | 1,232 (81)  | 729 (29)                    | 6,373 (1,148)                     | 430 (19)                         |
|      | May       | 9,526 (1,978)                | 1,342 (102) | 786 (27)                    | 6,844 (1,361)                     | 459 (17)                         |
|      | June      | 9,454 (1,803)                | 1,415 (116) | 744 (24)                    | 6,834 (1,259)                     | 426 (15)                         |
|      | July      | 9,104 (1,906)                | 1,443 (113) | 749 (25)                    | 6,627 (1,326)                     | 434 (15)                         |
|      | August    | 8,826 (1,566)                | 1,405 (112) | 730 (22)                    | 6,449 (1,104)                     | 412 (11)                         |
|      | September | 8,512 (1,380)                | 1,313 (100) | 713 (21)                    | 6,258 (971)                       | 404 (15)                         |
|      | October   | 7,908 (1,326)                | 1,131 (90)  | 689 (30)                    | 5,832 (942)                       | 395 (16)                         |
|      | November  | 7,252 (1,100)                | 1,007 (59)  | 715 (13)                    | 5,345 (807)                       | 424 (8)                          |
|      | December  | 5,988 (845)                  | 859 (44)    | 640 (16)                    | 4,347 (602)                       | 376 (10)                         |
| 2020 | January   | 6,252 (799)                  | 891 (47)    | 654 (13)                    | 4,508 (581)                       | 382 (9)                          |

<sup>&</sup>lt;sup>1</sup> Please refer to Appendix A for the full list of areas within the Edmonton CMA (Census Metropolitan Area).

<sup>&</sup>lt;sup>2</sup> Residential includes all types of residential properties including Single Family Detached, Condominiums, Duplexes, Rowhouses, vacant lots, parking spaces, mobile homes etc.

<sup>&</sup>lt;sup>3</sup> Rural Sales do not include farms. A farm is a property zoned agricultural that is either revenue producing or 40 or more acres in size.

<sup>&</sup>quot;Farms are included in Commercial if the property is zoned agricultural and is either revenue producing or 40 or more acres in size.

| Single Family Detached                                |                                      | 2020                     | 2019                      | 2018                      | 2020 YTD                  | 2019 YTD                  | 2018 YTD                  |
|---|--------------------------------------|--------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| Northwest   | Sales                                | 22                       | 12                        | 10                        | 22                        | 12                        | 10                        |
| Northwest   | Average                              | 390,898                  | 389,708                   | 18<br>419,944             | 390,898                   | 389,708                   | 18<br>419,944             |
|   | Median                               | 350,625                  | 347,500                   | 355,000                   | 350,625                   | 347,500                   | 355,000                   |
| North Central   | Sales                                | 79                       | 82                        | 85                        | 79                        | 82                        | 85                        |
|   | Average                              | 359,554                  | 353,613                   | 375,957                   | 359,554                   | 353,613                   | 375,957                   |
|   | Median                               | 363,000                  | 344,450                   | 362,000                   | 363,000                   | 344,450                   | 362,000                   |
| Northeast   | Sales                                | 21<br>301,167            | 24<br>365,192             | 24<br>294,079             | 21<br>301,167             | 24<br>365,192             | 24<br>294,079             |
|   | Average<br>Median                    | 284,000                  | 335,000                   | 282,250                   | 284,000                   | 335,000                   | 282,250                   |
| Central   | Sales                                | 13                       | 14                        | 14                        | 13                        | 14                        | 14                        |
|   | Average                              | 234,212                  | 172,286                   | 260,164                   | 234,212                   | 172,286                   | 260,164                   |
|   | Median                               | 215,750                  | 146,000                   | 241,000                   | 215,750                   | 146,000                   | 241,000                   |
| West  | Sales                                | 28                       | 23                        | 34                        | 28                        | 23                        | 34                        |
|   | Average                              | 536,627                  | 476,689                   | 444,356                   | 536,627                   | 476,689                   | 444,356                   |
|   | Median                               | 392,000                  | 437,000                   | 393,500                   | 392,000                   | 437,000                   | 393,500                   |
| outhwest  | Sales                                | 41                       | 34                        | 39                        | 41                        | 34                        | 39                        |
|   | Average                              | 525,575                  | 490,431                   | 616,737                   | 525,575                   | 490,431                   | 616,737                   |
|   | Median                               | 455,000                  | 442,429                   | 508,000                   | 455,000                   | 442,429                   | 508,000                   |
| Southeast   | Sales                                | 61                       | 62                        | 75                        | 61                        | 62                        | 75                        |
|   | Average                              | 383,452                  | 403,917                   | 410,337                   | 383,452                   | 403,917                   | 410,337                   |
|   | Median                               | 340,000                  | 372,750                   | 370,000                   | 340,000                   | 372,750                   | 370,000                   |
| Anthony Henday  | Sales                                | 73                       | 70                        | 71                        | 73                        | 70                        | 71                        |
|   | Average                              | 510,578                  | 466,599                   | 552,950                   | 510,578                   | 466,599                   | 552,950                   |
|   | Median                               | 441,750                  | 437,959                   | 468,888                   | 441,750                   | 437,959                   | 468,888                   |
| City of Edmonton Total                                | Sales                                | 338                      | 321                       | 360                       | 338                       | 321                       | 360                       |
|   | Average                              | 424,884                  | 405,585                   | 442,808                   | 424,884                   | 405,585                   | 442,808                   |
|   | Median                               | 378,350                  | 387,500                   | 393,250                   | 378,350                   | 387,500                   | 393,250                   |
| Condominiums  |                                      |                          |                           |                           |                           |                           |                           |
| Northwest   | Sales                                | 3                        | 6                         | 5                         | 3                         | 6                         | 5                         |
|   | Average<br>Median                    | n/a                      | 205,500<br>165,500        | 293,300                   | n/a                       | 205,500<br>165,500        | 293,300                   |
|   | ivieulali                            | n/a                      |                           | 280,000                   | n/a                       | 165,500                   | 280,000                   |
| North Central   | Sales                                | 22                       | 28                        | 39                        | 22                        | 28                        | 39                        |
|   | Average                              | 170,550                  | 202,598                   | 180,181<br>178,000        | 170,550<br>160,500        | 202,598                   | 180,181                   |
|   | Median                               | 160,500                  | 220,000                   | 178,000                   | 160,500                   | 220,000                   | 178,000                   |
| Northeast   | Sales                                | 11                       | 11                        | 12                        | 11                        | 11                        | 12                        |
|   | Average                              | 140,309                  | 156,445                   | 159,575                   | 140,309                   | 156,445                   | 159,575                   |
|   | Median                               | 151,500                  | 154,900                   | 150,000                   | 151,500                   | 154,900                   | 150,000                   |
| Central   | Sales                                | 32                       | 29                        | 35                        | 32                        | 29                        | 35                        |
|   | Average                              | 228,617                  | 249,948                   | 259,939                   | 228,617                   | 249,948                   | 259,939                   |
|   | Median                               | 250,000                  | 239,000                   | 195,000                   | 250,000                   | 239,000                   | 195,000                   |
| West  | Sales                                | 19                       | 17                        | 25                        | 19                        | 17                        | 25                        |
|   | Average                              | 190,853                  | 207,629                   | 177,384                   | 190,853                   | 207,629                   | 177,384                   |
|   | Median                               | 174,000                  | 181,000                   | 162,000                   | 174,000                   | 181,000                   | 162,000                   |
| Southwest   | Sales                                | 28                       | 24                        | 42                        | 28                        | 24                        | 42                        |
|   | Average                              | 223,693                  | 225,617                   | 266,762                   | 223,693                   | 225,617                   | 266,762                   |
|   | Median                               | 201,250                  | 206,500                   | 253,750                   | 201,250                   | 206,500                   | 253,750                   |
|   | Sales                                | 24                       | 30                        | 30                        | 24                        | 30                        | 30                        |
| Southeast   | Average                              | 173,018                  | 180,743                   | 196,248                   | 173,018                   | 180,743                   | 196,248                   |
| Southeast   | -                                    |                          | 175,500                   | 172,125                   | 151,500                   | 175,500                   | 172,125                   |
| Southeast   | Median                               | 151,500                  |                           |                           |                           |                           |                           |
|   | -                                    | 22                       | 36                        | 37                        | 22                        | 36                        | 37                        |
|   | Median<br>Sales<br>Average           | 22<br>232,159            | 226,628                   | 251,279                   | 232,159                   | 226,628                   | 251,279                   |
|   | Median<br>Sales                      | 22                       |                           |                           |                           |                           |                           |
| Anthony Henday  | Median<br>Sales<br>Average           | 22<br>232,159<br>229,000 | 226,628<br>226,000<br>181 | 251,279<br>230,000<br>225 | 232,159<br>229,000<br>161 | 226,628<br>226,000<br>181 | 251,279<br>230,000<br>225 |
| Southeast<br>Anthony Henday<br>City of Edmonton Total | Median<br>Sales<br>Average<br>Median | 22<br>232,159<br>229,000 | 226,628<br>226,000        | 251,279<br>230,000        | 232,159<br>229,000        | 226,628<br>226,000        | 251,279<br>230,000        |

|                   |                     | 2020      | 2019      | 2018      | 2020 YTD  | 2019 YTD  | 2018 YTD  |
|-------------------|---------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| Barrhead          | Sales               | 2         | 4         | 3         | 2         | 4         | 3         |
|                   | Sales Volume        | n/a       | n/a       | n/a       | n/a       | n/a       | n/a       |
|                   | Average Price       | n/a       | n/a       | n/a       | n/a       | n/a       | n/a       |
|                   | Median Price        | n/a       | n/a       | n/a       | n/a       | n/a       | n/a       |
| Beaumont          | Sales               | 15        | 13        | 19        | 15        | 13        | 19        |
|                   | Sales Volume        | 6,023,900 | 5,580,250 | 8,592,800 | 6,023,900 | 5,580,250 | 8,592,800 |
|                   | Average Price       | 401,593   | 429,250   | 452,253   | 401,593   | 429,250   | 452,253   |
|                   | Median Price        | 384,000   | 430,000   | 450,000   | 384,000   | 430,000   | 450,000   |
| Bonnyville        | Sales               | 5         | 5         | 7         | 5         | 5         | 7         |
|                   | Sales Volume        | 831,500   | 677,000   | 1,448,000 | 831,500   | 677,000   | 1,448,000 |
|                   | Average Price       | 166,300   | 135,400   | 206,857   | 166,300   | 135,400   | 206,857   |
|                   | Median Price        | 213,000   | 186,000   | 214,000   | 213,000   | 186,000   | 214,000   |
| Cold Lake         | Sales               | 8         | 19        | 13        | 8         | 19        | 13        |
|                   | Sales Volume        | 1,877,500 | 5,491,000 | 2,903,500 | 1,877,500 | 5,491,000 | 2,903,500 |
|                   | Average Price       | 234,688   | 289,000   | 223,346   | 234,688   | 289,000   | 223,346   |
|                   | Median Price        | 191,750   | 310,000   | 227,500   | 191,750   | 310,000   | 227,500   |
| Devon             | Sales               | 3         | 2         | 7         | 3         | 2         | 7         |
|                   | Sales Volume        | n/a       | n/a       | 1,765,500 | n/a       | n/a       | 1,765,500 |
|                   | Average Price       | n/a       | n/a       | 252,214   | n/a       | n/a       | 252,214   |
|                   | Median Price        | n/a       | n/a       | 251,500   | n/a       | n/a       | 251,500   |
| Drayton Valley    | Sales               | 6         | 4         | 8         | 6         | 4         | 8         |
| •                 | Sales Volume        | 1,149,500 | n/a       | 1,754,000 | 1,149,500 | n/a       | 1,754,000 |
|                   | Average Price       | 191,583   | n/a       | 219,250   | 191,583   | n/a       | 219,250   |
|                   | Median Price        | 231,000   | n/a       | 226,000   | 231,000   | n/a       | 226,000   |
| Fort Saskatchewan | SFD Sales           | 17        | 10        | 11        | 17        | 10        | 11        |
|                   | SFD Average Price   | 371,300   | 402,550   | 409,727   | 371,300   | 402,550   | 409,727   |
|                   | SFD Median Price    | 370,000   | 383,750   | 372,000   | 370,000   | 383,750   | 372,000   |
|                   | Condo Sales         | 2         | 3         | 1         | 2         | 3         | 1         |
|                   | Condo Average Price | n/a       | n/a       | n/a       | n/a       | n/a       | n/a       |
|                   | Condo Median Price  | n/a       | n/a       | n/a       | n/a       | n/a       | n/a       |
|                   | Total Sales Volume  | 8,859,500 | 5,625,300 | 6,867,400 | 8,859,500 | 5,625,300 | 6,867,400 |
| Gibbons           | Sales               | 2         | 4         | 1         | 2         | 4         | 1         |
|                   | Sales Volume        | n/a       | n/a       | n/a       | n/a       | n/a       | n/a       |
|                   | Average Price       | n/a       | n/a       | n/a       | n/a       | n/a       | n/a       |
|                   | Median Price        | n/a       | n/a       | n/a       | n/a       | n/a       | n/a       |
| Leduc             | SFD Sales           | 15        | 20        | 20        | 15        | 20        | 20        |
|                   | SFD Average Price   | 397,850   | 383,258   | 358,400   | 397,850   | 383,258   | 358,400   |
|                   | SFD Median Price    | 400,000   | 364,750   | 362,500   | 400,000   | 364,750   | 362,500   |
|                   | Condo Sales         | 1         | 2         | 3         | 1         | 2         | 3         |
|                   | Condo Average Price | n/a       | n/a       | n/a       | n/a       | n/a       | n/a       |
|                   | Condo Median Price  | n/a       | n/a       | n/a       | n/a       | n/a       | n/a       |
|                   | Total Sales Volume  | 7,616,250 | 9,729,150 | 9,262,512 | 7,616,250 | 9,729,150 | 9,262,512 |

n/a = insufficient data

<sup>&</sup>lt;sup>1</sup> Residential includes all types of residential properties including Single Family Detached, Condominiums, Duplexes, Rowhouses, vacant lots, parking spaces, mobile homes etc.

|               |                     | 2020       | 2019       | 2018       | 2020 YTD   | 2019 YTD   | 2018 YTD   |
|---------------|---------------------|------------|------------|------------|------------|------------|------------|
| Morinville    | Sales               | 1          | 10         | 9          | 1          | 10         | 9          |
|               | Sales Volume        | n/a        | 2,891,000  | 3,144,000  | n/a        | 2,891,000  | 3,144,000  |
|               | Average Price       | n/a        | 289,100    | 349,333    | n/a        | 289,100    | 349,333    |
|               | Median Price        | n/a        | 280,000    | 360,000    | n/a        | 280,000    | 360,000    |
| Sherwood Park | SFD Sales           | 38         | 39         | 36         | 38         | 39         | 36         |
|               | SFD Average Price   | 425,558    | 434,135    | 442,205    | 425,558    | 434,135    | 442,205    |
|               | SFD Median Price    | 416,000    | 410,000    | 419,750    | 416,000    | 410,000    | 419,750    |
|               | Condo Sales         | 6          | 13         | 11         | 6          | 13         | 11         |
|               | Condo Average Price | 291,991    | 277,358    | 290,045    | 291,991    | 277,358    | 290,045    |
|               | Condo Median Price  | 292,500    | 255,000    | 299,250    | 292,500    | 255,000    | 299,250    |
|               | Total Sales Volume  | 19,423,148 | 21,289,400 | 20,975,379 | 19,423,148 | 21,289,400 | 20,975,379 |
| Spruce Grove  | SFD Sales           | 13         | 13         | 22         | 13         | 13         | 22         |
|               | SFD Average Price   | 348,786    | 382,485    | 370,956    | 348,786    | 382,485    | 370,956    |
|               | SFD Median Price    | 345,000    | 378,000    | 324,569    | 345,000    | 378,000    | 324,569    |
|               | Condo Sales         | 3          | 3          | 4          | 3          | 3          | 4          |
|               | Condo Average Price | n/a        | n/a        | n/a        | n/a        | n/a        | n/a        |
|               | Condo Median Price  | n/a        | n/a        | n/a        | n/a        | n/a        | n/a        |
|               | Total Sales Volume  | 9,018,544  | 8,667,000  | 11,526,843 | 9,018,544  | 8,667,000  | 11,526,843 |
| St. Albert    | SFD Sales           | 36         | 26         | 45         | 36         | 26         | 45         |
|               | SFD Average Price   | 444,919    | 451,360    | 495,637    | 444,919    | 451,360    | 495,637    |
|               | SFD Median Price    | 419,750    | 414,625    | 450,000    | 419,750    | 414,625    | 450,000    |
|               | Condo Sales         | 8          | 9          | 13         | 8          | 9          | 13         |
|               | Condo Average Price | 206,550    | 265,611    | 307,547    | 206,550    | 265,611    | 307,547    |
|               | Condo Median Price  | 194,325    | 240,500    | 258,500    | 194,325    | 240,500    | 258,500    |
|               | Total Sales Volume  | 18,242,501 | 15,175,390 | 26,301,765 | 18,242,501 | 15,175,390 | 26,301,765 |
| St. Paul      | Sales               | 5          | 4          | 5          | 5          | 4          | 5          |
|               | Sales Volume        | 906,000    | n/a        | 1,109,000  | 906,000    | n/a        | 1,109,000  |
|               | Average Price       | 181,200    | n/a        | 221,800    | 181,200    | n/a        | 221,800    |
|               | Median Price        | 80,000     | n/a        | 259,000    | 80,000     | n/a        | 259,000    |
| Stony Plain   | Sales               | 14         | 16         | 21         | 14         | 16         | 21         |
|               | Sales Volume        | 4,174,336  | 5,242,400  | 5,966,536  | 4,174,336  | 5,242,400  | 5,966,536  |
|               | Average Price       | 298,167    | 327,650    | 284,121    | 298,167    | 327,650    | 284,121    |
|               | Median Price        | 283,750    | 330,500    | 315,000    | 283,750    | 330,500    | 315,000    |
| Vegreville    | Sales               | 5          | 6          | 2          | 5          | 6          | 2          |
|               | Sales Volume        | 931,500    | 1,439,400  | n/a        | 931,500    | 1,439,400  | n/a        |
|               | Average Price       | 186,300    | 239,900    | n/a        | 186,300    | 239,900    | n/a        |
|               | Median Price        | 130,500    | 262,500    | n/a        | 130,500    | 262,500    | n/a        |
| Westlock      | Sales               | 3          | 2          | 5          | 3          | 2          | 5          |
|               | Sales Volume        | n/a        | n/a        | 1,095,500  | n/a        | n/a        | 1,095,500  |
|               | Average Price       | n/a        | n/a        | 219,100    | n/a        | n/a        | 219,100    |
|               | Median Price        | n/a        | n/a        | 165,000    | n/a        | n/a        | 165,000    |
| Wetaskiwin    | Sales               | 7          | 10         | 9          | 7          | 10         | 9          |
|               | Sales Volume        | 1,175,000  | 2,306,400  | 1,820,500  | 1,175,000  | 2,306,400  | 1,820,500  |
|               | Average Price       | 167,857    | 230,640    | 202,278    | 167,857    | 230,640    | 202,278    |
|               | Median Price        | 230,000    | 230,700    | 190,000    | 230,000    | 230,700    | 190,000    |

n/a = insufficient data

<sup>1</sup> Residential includes all types of residential properties including Single Family Detached, Condominiums, Duplexes, Rowhouses, vacant lots, parking spaces, mobile homes etc.

#### **Monthly Rural Sales by County**

|                                    |              | 2020       | 2019      | 2018       | 2020 YTD   | 2019 YTD  | 2018 YTD   |
|------------------------------------|--------------|------------|-----------|------------|------------|-----------|------------|
| Rural <sup>1</sup> Sales by County |              |            |           |            |            |           |            |
| Athabasca County                   | Sales        | 1          | 3         | 2          | 1          | 3         | 2          |
|                                    | Sales Volume | n/a        | n/a       | n/a        | n/a        | n/a       | n/a        |
| Bonnyville M.D.                    | Sales        | 7          | 5         | 4          | 7          | 5         | 4          |
|                                    | Sales Volume | 1,564,000  | 1,623,000 | n/a        | 1,564,000  | 1,623,000 | n/a        |
| Lac la Biche County                | Sales        | 0          | 0         | 0          | 0          | 0         | 0          |
|                                    | Sales Volume | n/a        | n/a       | n/a        | n/a        | n/a       | n/a        |
| Lac Ste. Anne County               | Sales        | 0          | 0         | 0          | 0          | 0         | 0          |
|                                    | Sales Volume | n/a        | n/a       | n/a        | n/a        | n/a       | n/a        |
| Leduc County                       | Sales        | 10         | 7         | 7          | 10         | 7         | 7          |
|                                    | Sales Volume | 11,633,250 | 2,729,900 | 2,472,000  | 11,633,250 | 2,729,900 | 2,472,000  |
| Parkland County                    | Sales        | 13         | 18        | 15         | 13         | 18        | 15         |
|                                    | Sales Volume | 5,678,300  | 6,107,750 | 6,047,749  | 5,678,300  | 6,107,750 | 6,047,749  |
| Smoky Lake County                  | Sales        | 3          | 1         | 0          | 3          | 1         | 0          |
|                                    | Sales Volume | n/a        | n/a       | n/a        | n/a        | n/a       | n/a        |
| St. Paul County                    | Sales        | 5          | 6         | 3          | 5          | 6         | 3          |
|                                    | Sales Volume | 800,500    | 870,500   | n/a        | 800,500    | 870,500   | n/a        |
| Strathcona County                  | Sales        | 15         | 10        | 19         | 15         | 10        | 19         |
|                                    | Sales Volume | 9,372,000  | 4,912,500 | 10,064,000 | 9,372,000  | 4,912,500 | 10,064,000 |
| Sturgeon County                    | Sales        | 9          | 6         | 9          | 9          | 6         | 9          |
|                                    | Sales Volume | 6,377,914  | 2,819,000 | 3,276,500  | 6,377,914  | 2,819,000 | 3,276,500  |
| Thorhild County                    | Sales        | 0          | 1         | 0          | 0          | 1         | 0          |
|                                    | Sales Volume | n/a        | n/a       | n/a        | n/a        | n/a       | n/a        |
| Two Hills County                   | Sales        | 2          | 0         | 2          | 2          | 0         | 2          |
|                                    | Sales Volume | n/a        | n/a       | n/a        | n/a        | n/a       | n/a        |
| Vermilion River County             | Sales        | 0          | 1         | 0          | 0          | 1         | 0          |
|                                    | Sales Volume | n/a        | n/a       | n/a        | n/a        | n/a       | n/a        |

<sup>&</sup>lt;sup>1</sup> Rural Sales do not include farms. A farm is a property zoned agricultural that is either revenue producing or 40 or more acres in size.

#### **Monthly Commercial Sales by County**

|   |              | 2020 | 2019 | 2018 | 2020 YTD | 2019 YTD | 2018 YTD |
|---|--------------|------|------|------|----------|----------|----------|
| Commercial <sup>1</sup> Sales by County |              |      |      |      |          |          |          |
| Athabasca County                        | Sales        | 0    | 0    | 0    | 0        | 0        | 0        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| Bonnyville M.D.                         | Sales        | 1    | 0    | 1    | 1        | 0        | 1        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| Lac la Biche County                     | Sales        | 0    | 0    | 0    | 0        | 0        | 0        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| Lac Ste. Anne County                    | Sales        | 0    | 0    | 0    | 0        | 0        | 0        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| Leduc County                            | Sales        | 0    | 0    | 0    | 0        | 0        | 0        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| Parkland County                         | Sales        | 0    | 0    | 1    | 0        | 0        | 1        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| Smoky Lake County                       | Sales        | 1    | 0    | 0    | 1        | 0        | 0        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| St. Paul County                         | Sales        | 1    | 1    | 0    | 1        | 1        | 0        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| Strathcona County                       | Sales        | 0    | 0    | 0    | 0        | 0        | 0        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| Sturgeon County                         | Sales        | 0    | 0    | 0    | 0        | 0        | 0        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| Thorhild County                         | Sales        | 0    | 0    | 0    | 0        | 0        | 0        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| Two Hills County                        | Sales        | 0    | 0    | 0    | 0        | 0        | 0        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |
| Vermilion River County                  | Sales        | 0    | 0    | 0    | 0        | 0        | 0        |
|   | Sales Volume | n/a  | n/a  | n/a  | n/a      | n/a      | n/a      |

<sup>&</sup>lt;sup>1</sup> Farms are included in Commercial if the property is zoned agricultural and is either revenue producing or 40 or more acres in size.