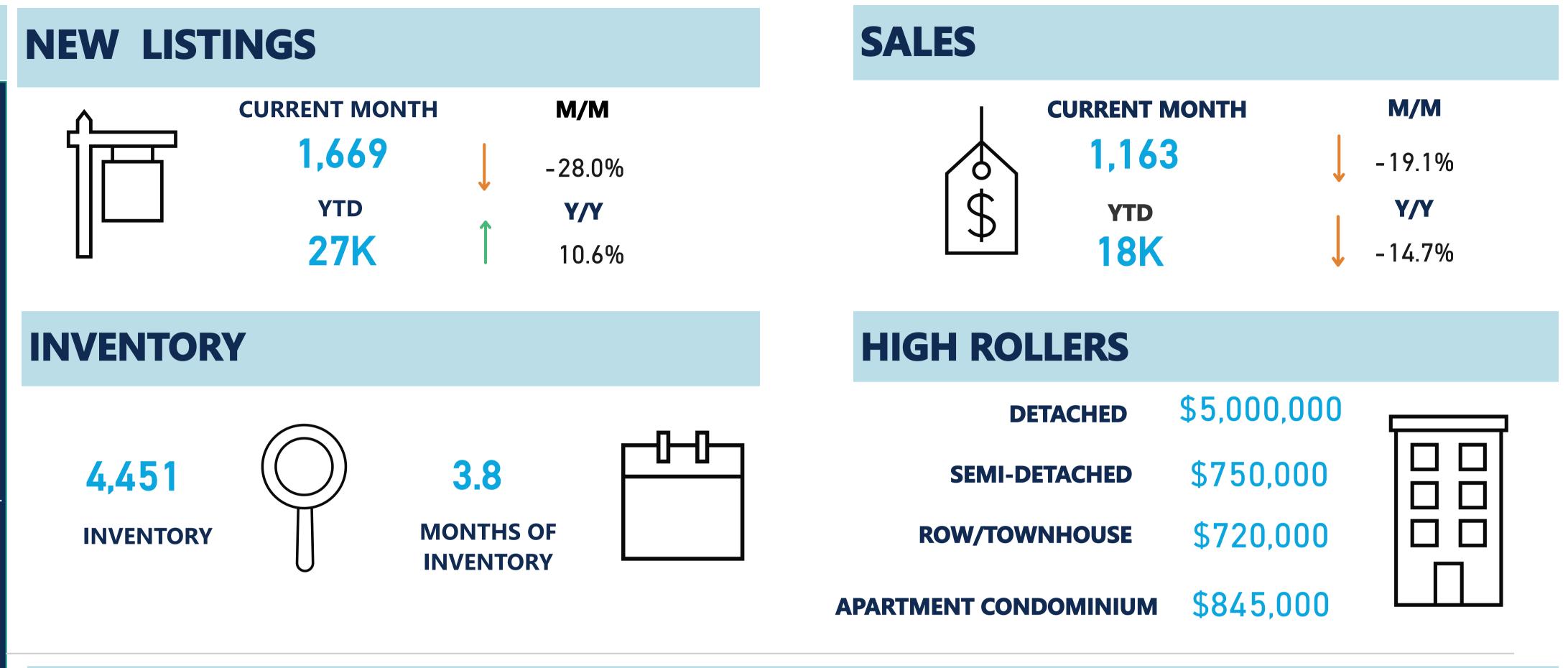


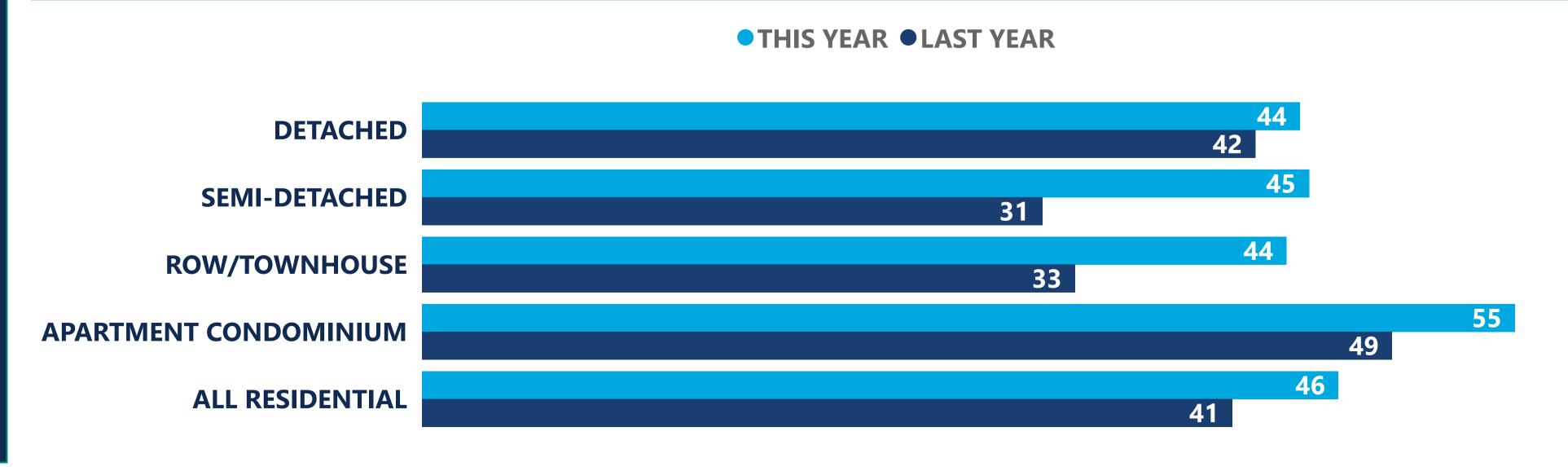
^{*} Greater Edmonton Area includes Edmonton, Strathcona County, Sherwood Park, Parkland County, St. Albert, Spruce Grove, Leduc, Fort Saskatchewan, Beaumont, Sturgeon County, Stony Plain, Leduc County, Morinville, Devon, Gibbons, Calmar, Redwater, Bon Accord, Bruderheim, Legal, Thorsby, Warburg.



SELLING PRICE \$424K \$410K **AVERAGE** MEDIAN \blacksquare -1.1% -1.2% Month-over-Month Month-over-Month 4.3% 4.2% Year-over-Year Year-over-Year **ALL RESIDENTIAL** \$500K \$545K **MEDIAN AVERAGE** \blacksquare 0.6% 0.2% M/M M/M Y/Y 4.6% 2.5% Y/Y **DETACHED** \$420K \$422K **MEDIAN AVERAGE** -0.2% M/M -2.4% M/M Y/Y Y/Y 4.1% 4.9% **SEMI-DETACHED** \$282K \$275K **AVERAGE MEDIAN** -10.3% M/M M/M -3.5% Y/Y 0.6% -3.5% Y/Y **ROW/TOWNHOUSE** \$204K \$187K **MEDIAN AVERAGE** 6.4% 7.1% M/M M/M Y/Y 5.0% Y/Y 5.3% **APARTMENT CONDOMINIUM**

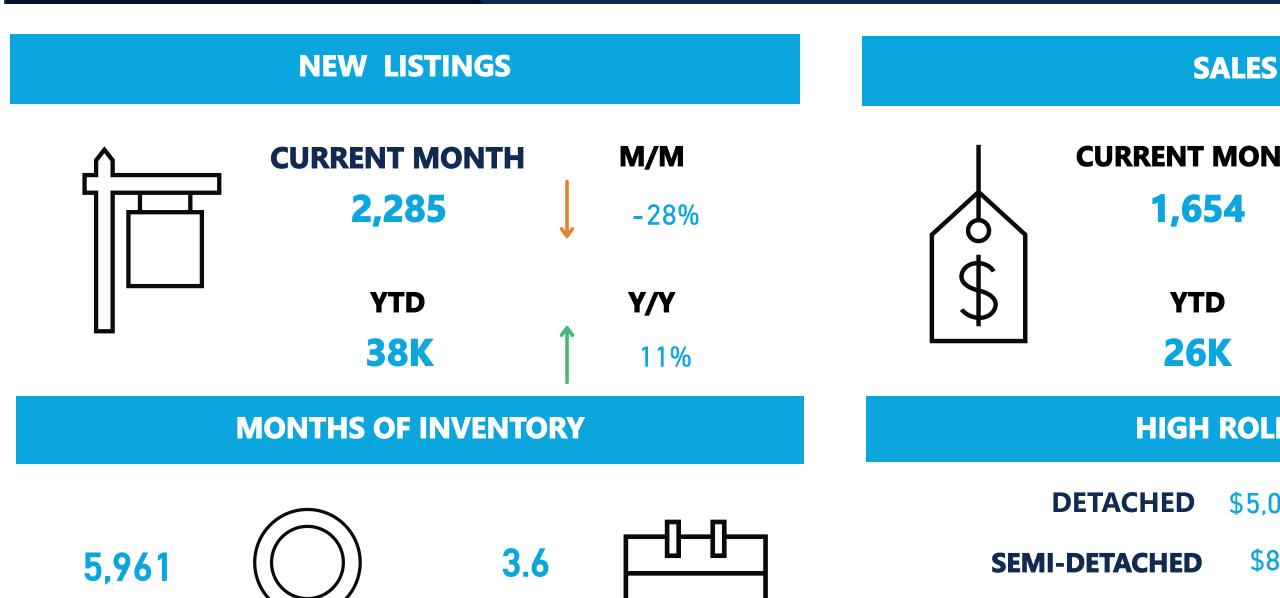


AVERAGE DAYS ON MARKET FOR MONTHLY SALES



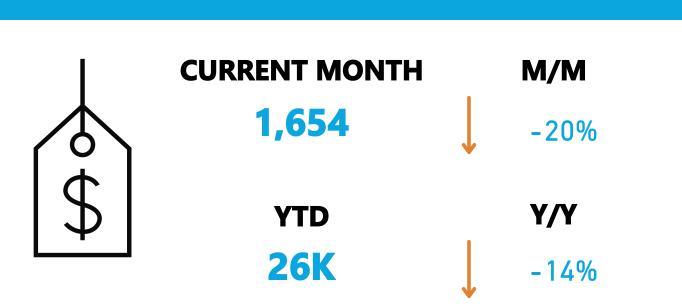
INVENTORY

NOVEMBER 2025 RESIDENTIAL STATISTICS - GREATER EDMONTON AREA*



MONTHS OF

INVENTORY



HIGH ROLLERS

\$5,000,000

\$875,000

ROW/TOWNHOUSE \$720,000

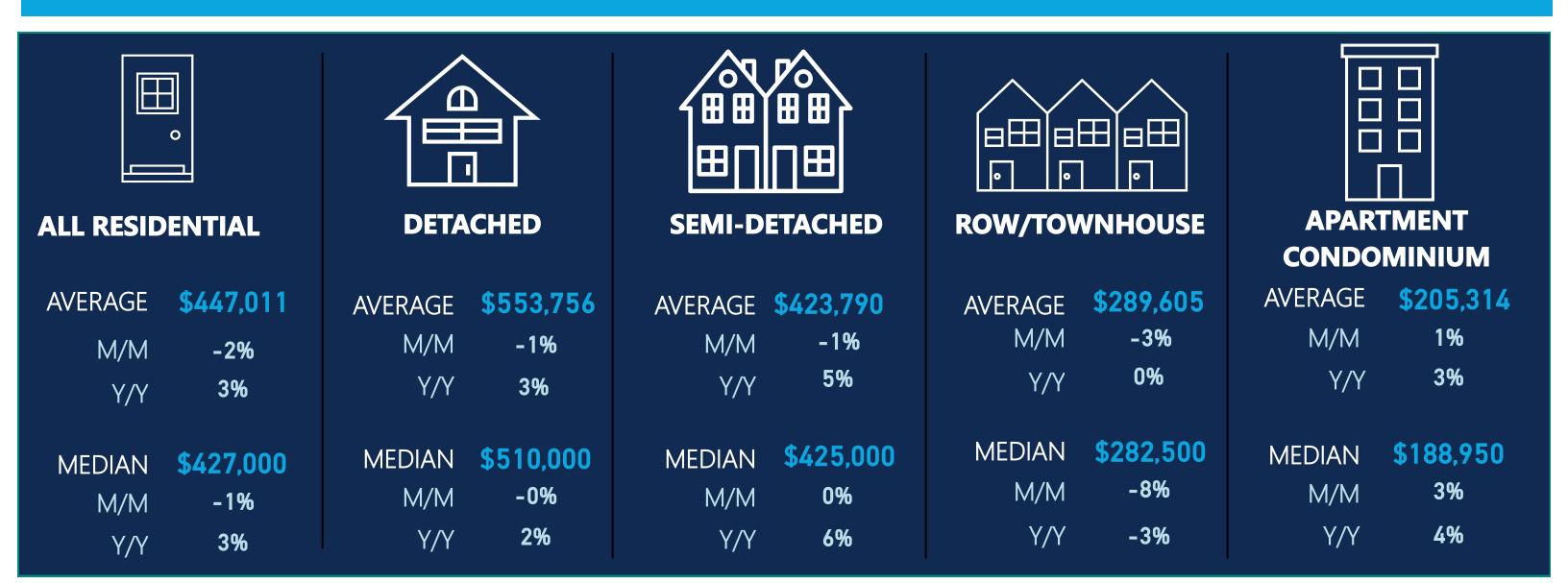
\$845,000 **APARTMENT CONDOMINIUM**

AVERAGE DAYS ON MARKET FOR MONTHLY SALES



● THIS YEAR ● LAST YEAR

SELLING PRICE COMPARISONS



^{*} Greater Edmonton Area includes Edmonton, Strathcona County, Sherwood Park, Parkland County, St. Albert, Spruce Grove, Leduc, Fort Saskatchewan, Beaumont, Sturgeon County, Stony Plain, Leduc County, Morinville, Devon, Gibbons, Calmar, Redwater, Bon Accord, Bruderheim, Legal, Thorsby, Warburg.

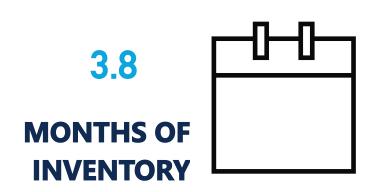


NEW LISTINGS

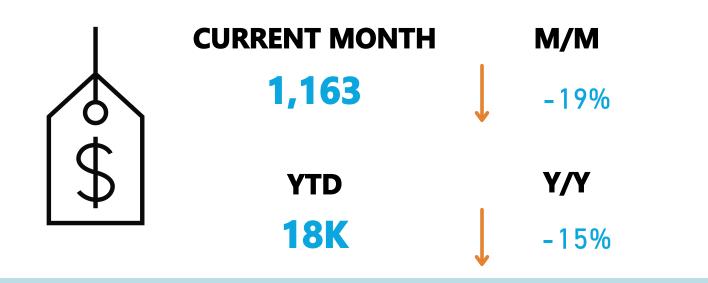


MONTHS OF INVENTORY





SALES



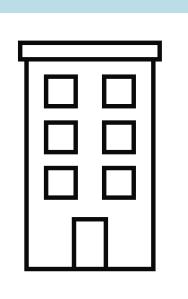
HIGH ROLLERS

DETACHED \$5,000,000

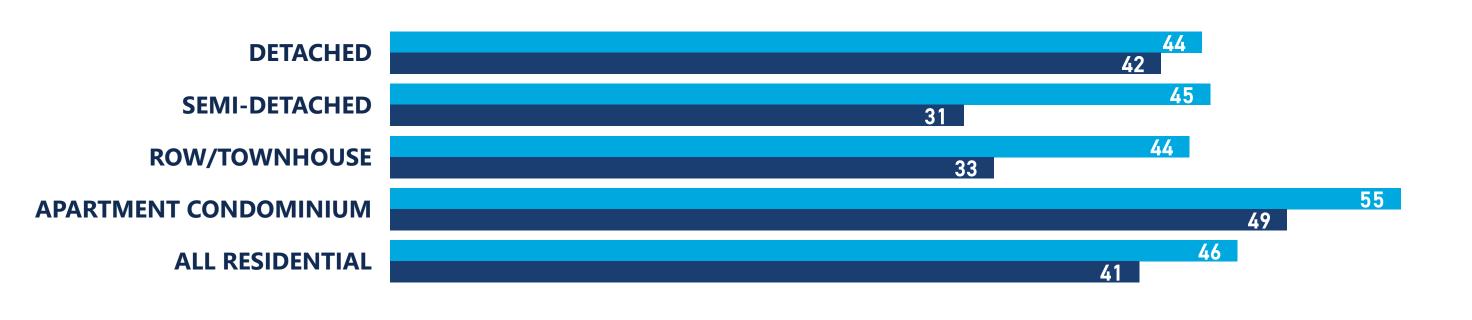
SEMI-DETACHED \$750,000

ROW/TOWNHOUSE \$720,000

APARTMENT CONDOMINIUM \$845,000



AVERAGE DAYS ON MARKET FOR MONTHLY SALES



SELLING PRICE COMPARISONS

● THIS YEAR ● LAST YEAR

\blacksquare • • • **APARTMENT DETACHED SEMI-DETACHED ROW/TOWNHOUSE ALL RESIDENTIAL CONDOMINIUM AVERAGE** \$203,505 AVERAGE **\$419,806** \$281,588 **AVERAGE** AVERAGE **\$544,973 AVERAGE** \$424,237 M/M 6% M/M -4% -2% M/M 0% M/M M/M -1% 1% 4% 5% Y/Y Y/Y Y/Y Y/Y 5% 4% Y/Y **MEDIAN** \$275,000 \$187,250 **MEDIAN** \$500,000 MEDIAN **MEDIAN** \$422,250 **MEDIAN** \$410,000 -10% M/M 7% M/M 1% -0% M/M M/M M/M -1% Y/Y 5% -4% Y/Y 2% 5% Y/Y Y/Y 4% Y/Y



MLS® HOME PRICE INDEX

\$416K

-1.3%

3.3%

Benchmark Price

Month-over-Month Year-over-Year

\$447K

-1.7%

2.7%

Average Sales Price

Month-over-Month

Year-over-Year

\$427K

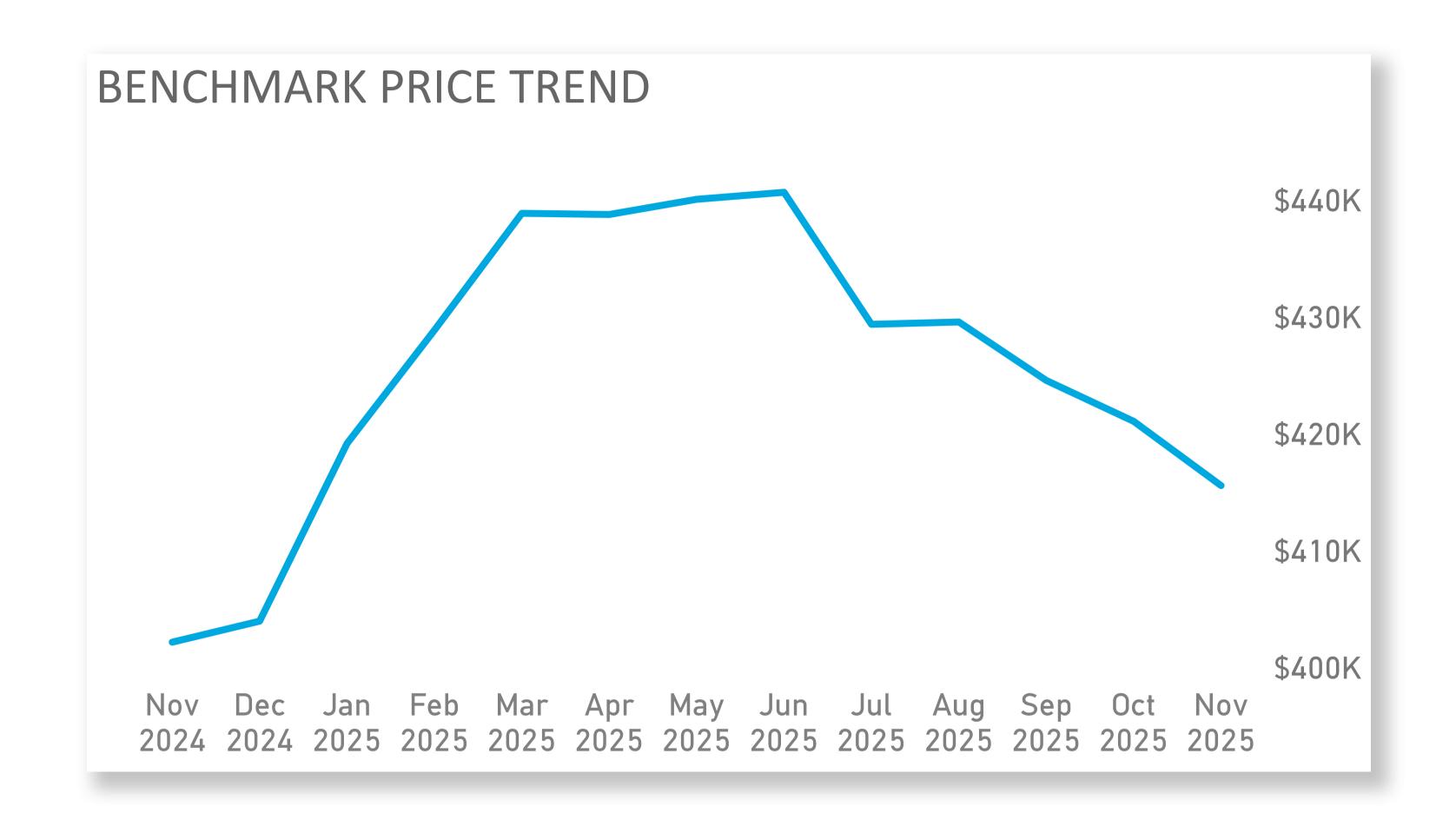
Median Sales Price

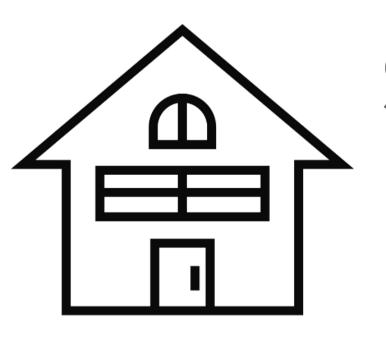
-0.7%

Month-over-Month

2.9%

Year-over-Year





SINGLE FAMILY

\$508K

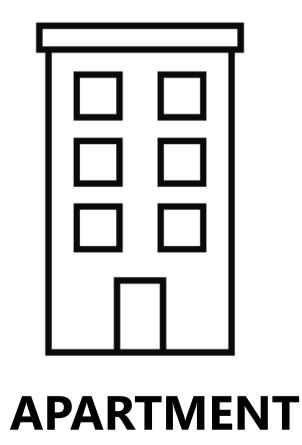
Benchmark Price

-1.5%

Month-over-Mont

7.5%

Year-over-Year



\$197K

Benchmark Price

-1.1%

Month-over-Month

1.4%

Year-over-Year



\$272K

Benchmark Pric

0.1%

Month-over-Month

1.1%

Year-over-Year

TOWNHOUSE





MLS® HOME PRICE INDEX

\$399K

Benchmark Price

-1.4%

Month-over-Month

3.0%

Year-over-Year

\$424K

Average Sales Price

-1.1%

Month-over-Month

4.3%

Year-over-Year

\$410K

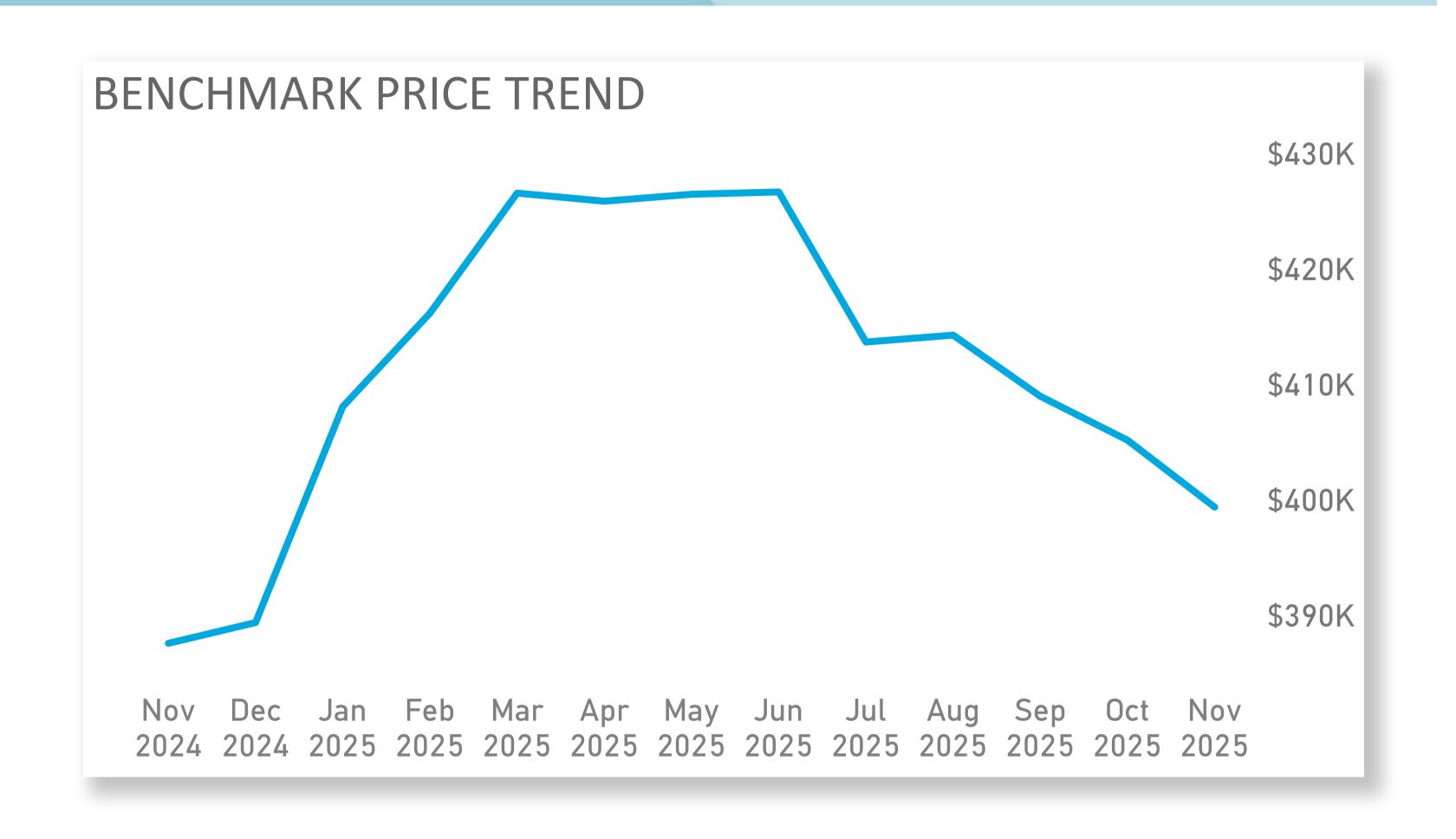
Median Sales Price

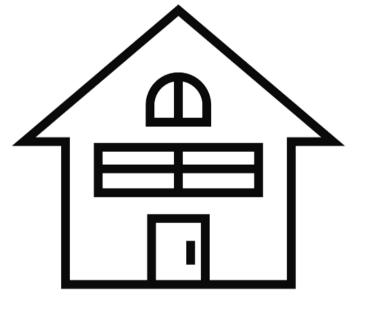
-1.2%

Month-over-Month

4.2%

Year-over-Year





\$508K

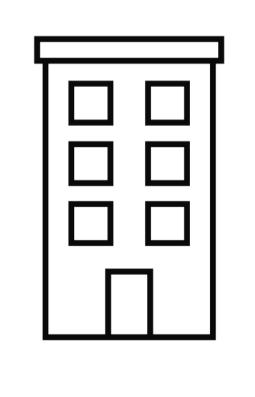
Benchmark Price

-1.6%

Month-over-Mont

5.0%

Year-over-Year



APARTMENT

\$191K

Benchmark Price

-1.0%

Month-over-Month

3.0%

Year-over-Year



5273K

Benchmark Price

-0.2%

Month-over-Month

5.1%

Year-over-Year

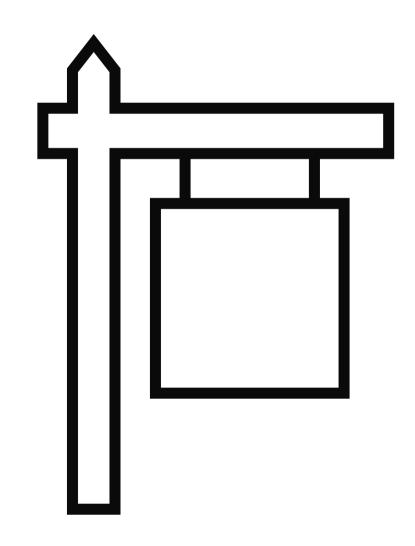
TOWNHOUSE



For more information about the Home Price Index (HPI) and benchmark price visit <u>www.crea.ca</u>



NEW LISTINGS



CURRENT MONTH

2,285

YTD

38K

MONTH-OVER-MONTH

-27.9%

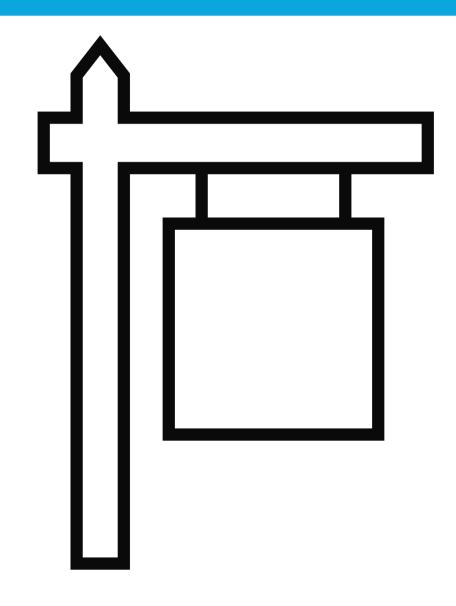
YEAR-OVER-YEAR

11.0%

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NEW LISTINGS



CURRENT MONTH

1,669

YTD

271

MONTH-OVER-MONTH

-28.0%

YEAR-OVER-YEAR

10.6%





CURRENT MONTH

1,654

YTD

26K

MONTH-OVER-MONTH

-19.7%

YEAR-OVER-YEAR

-13.5%

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CURRENT MONTH

1,163

YTD

18K

MONTH-OVER-MONTH

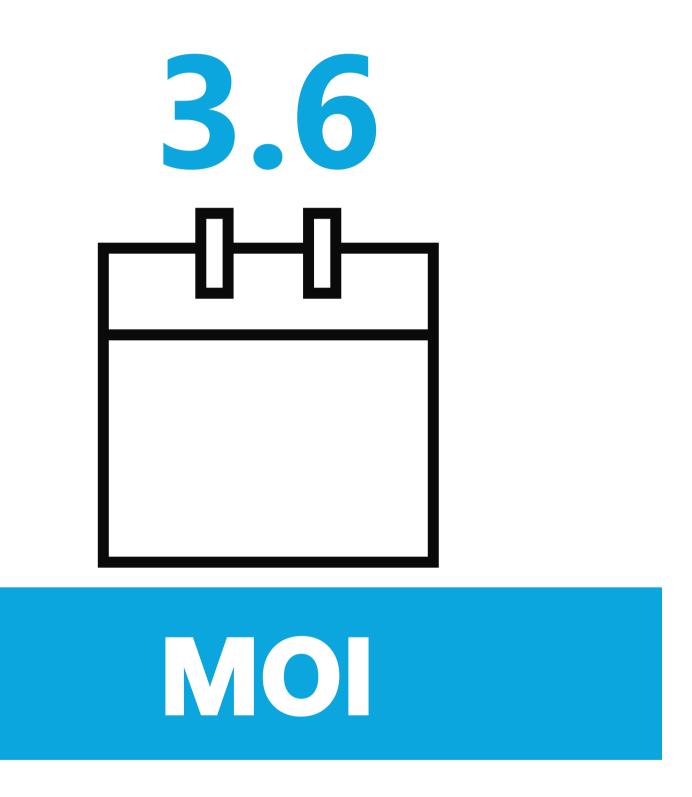
-19.1%

YEAR-OVER-YEAR

-14.7%



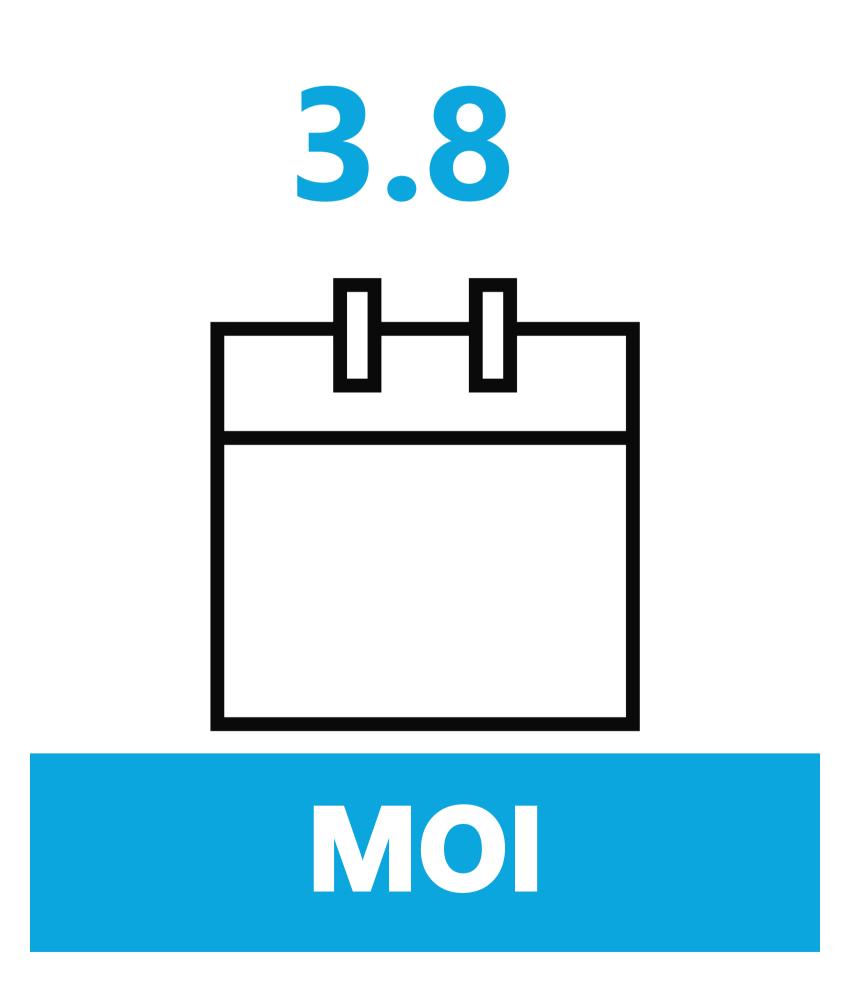


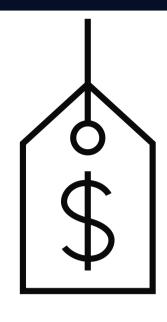


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DETACHED \$5,000,000

SEMI-DETACHED \$875,000

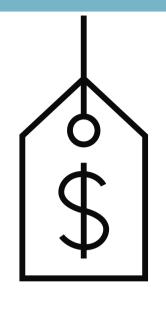
ROW/TOWNHOUSE \$720,000

APARTMENT CONDOMINIUM \$845,000



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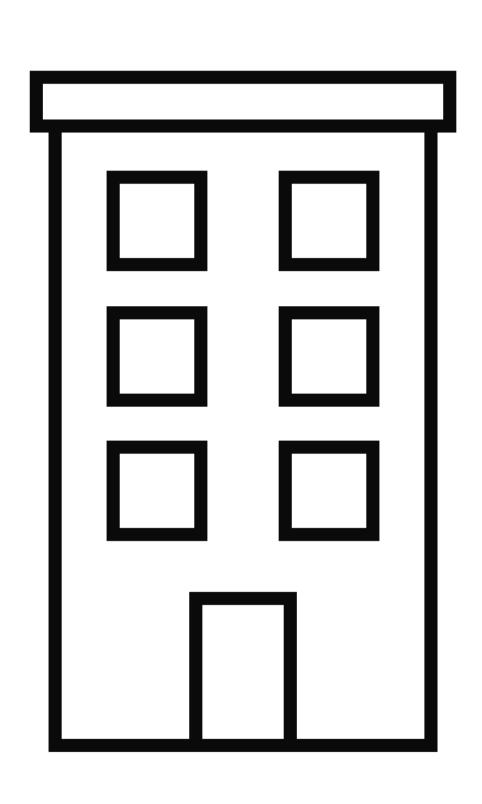
DETACHED \$5,000,000

SEMI-DETACHED \$750,000

ROW/TOWNHOUSE \$720,000

APARTMENT CONDOMINIUM

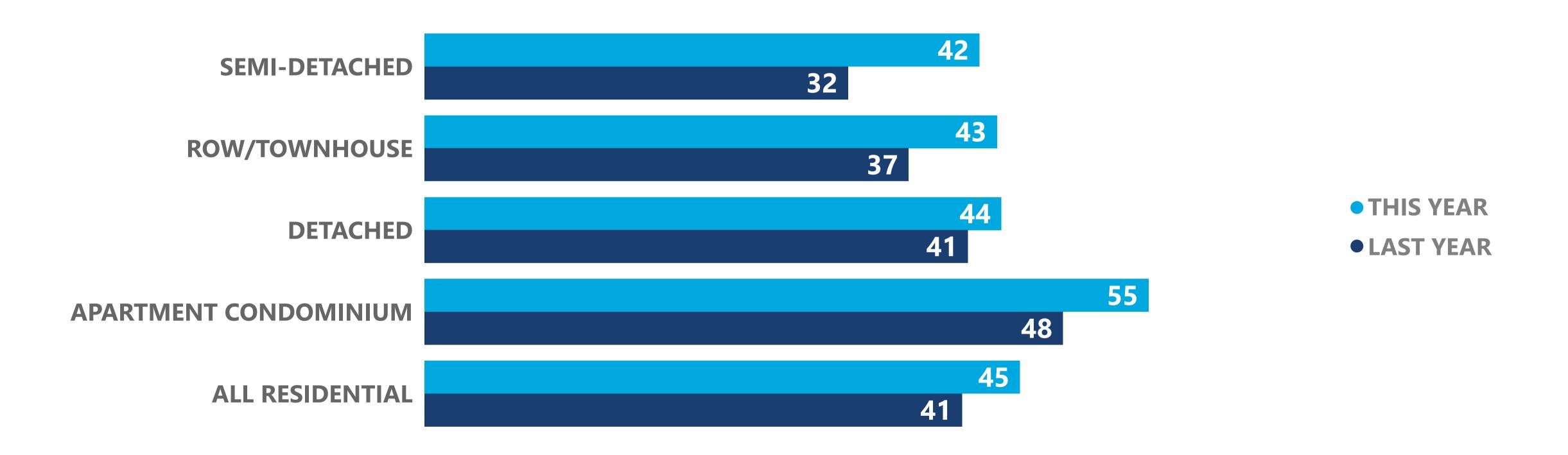
\$845,000



HIGH ROLLERS

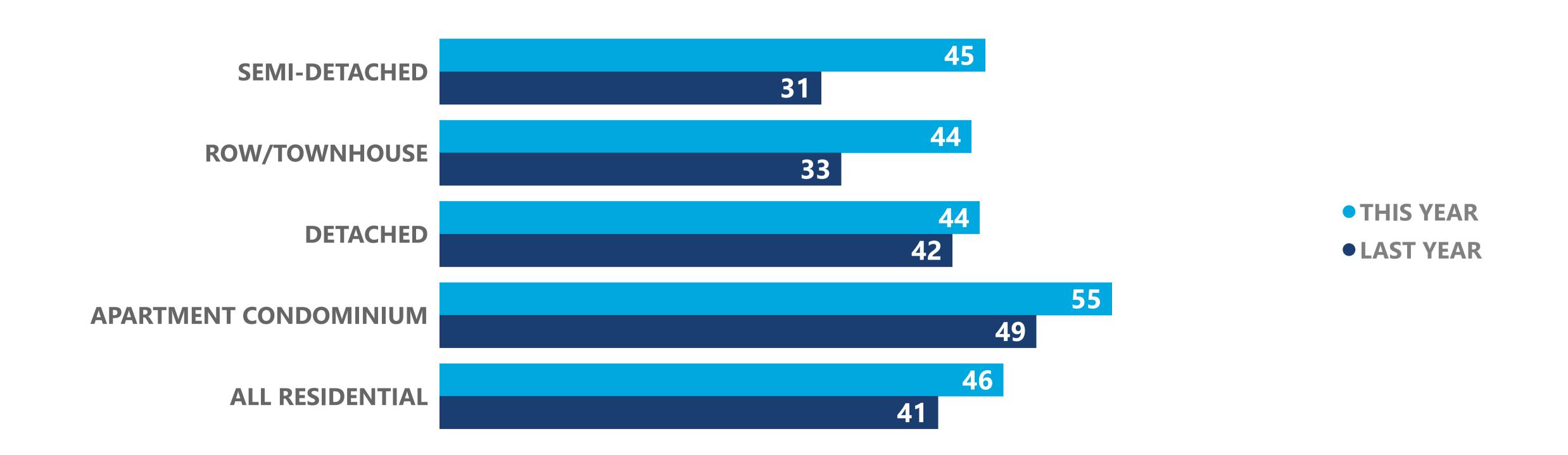


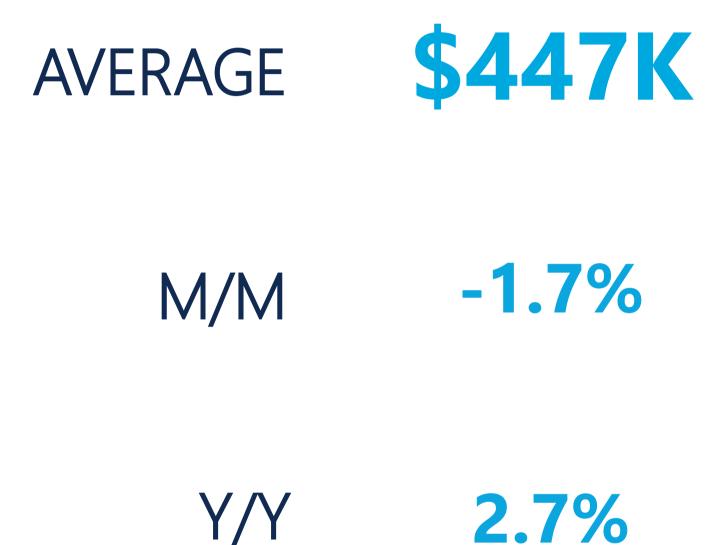
AVERAGE DAYS ON MARKET FOR MONTHLY SALES

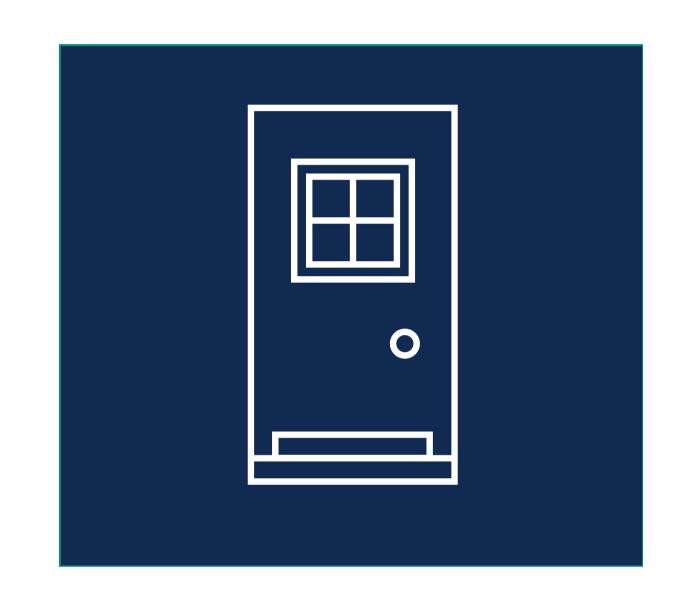


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AVERAGE DAYS ON MARKET FOR MONTHLY SALES







\$427K MEDIAN
-0.7% M/M
2.9% Y/Y

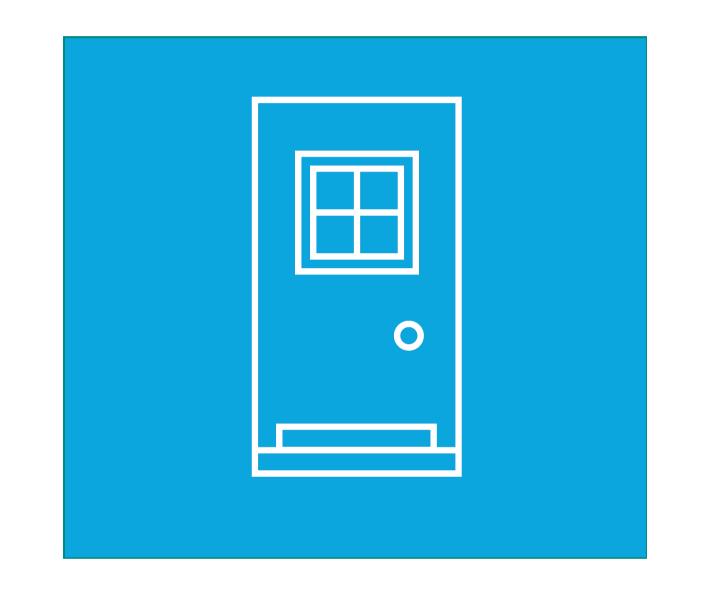
ALL RESIDENTIAL

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AVERAGE \$424K

M/M -1.1%

Y/Y 4.3%



ALL RESIDENTIAL

\$410K MEDIAN

-1.2% M/M

4.2% Y/Y

November 2025 residential statistics - greater edmonton area*

AVERAGE \$554K

M/M -1.0%

Y/Y 2.6%



\$510K MEDIAN

-0.4% M/M

2.1% Y/Y

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AVERAGE \$545K

M/M 0.2%

Y/Y 4.6%



\$500K MEDIAN

0.6% M/M

2.5% Y/Y

AVERAGE \$424K

M/M -1.2%

Y/Y 5.5%



SEMI-DETACHED

\$425K MEDIAN

0.5% M/M

6.1% Y/Y

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AVERAGE \$420K

M/M -2.4%

Y/Y 4.1%



SEMI-DETACHED

\$422K MEDIAN

-0.2% M/M

4.9% Y/Y



AVERAGE \$290K

M/M -2.5%

Y/Y 0.3%



\$283K MEDIAN

-8.1% M/M

-2.6% Y/Y

ROW/TOWNHOUSE

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AVERAGE \$282K

M/M -3.5%

Y/Y 0.6%



\$275K MEDIAN

-10.3% M/M

-3.5% Y/Y

ROW/TOWNHOUSE