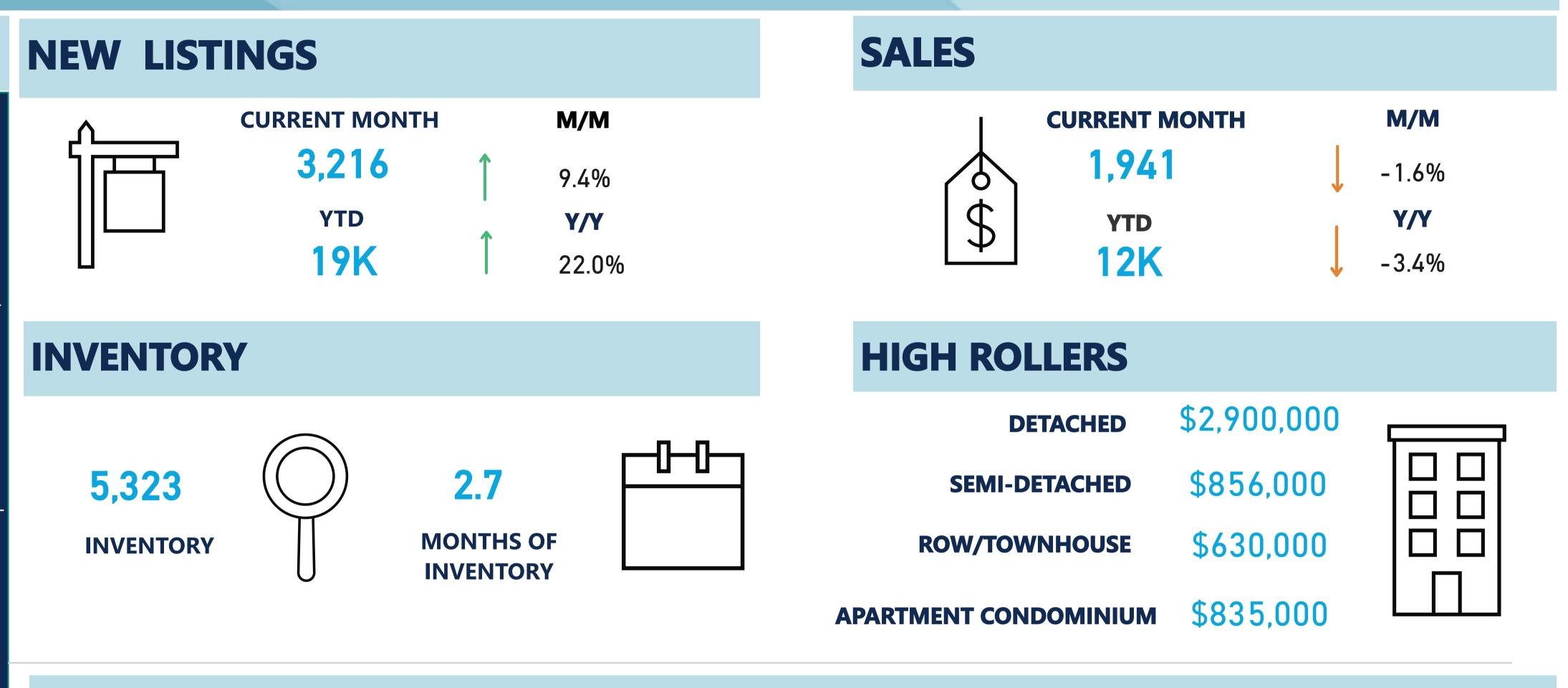


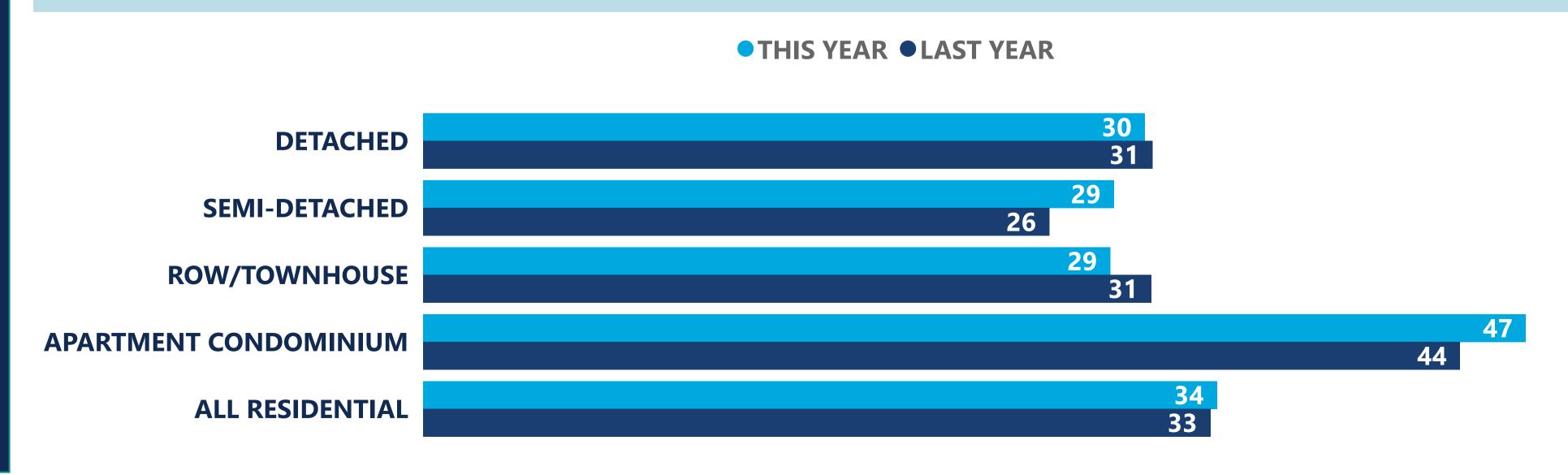
^{*} Greater Edmonton Area includes Edmonton, Strathcona County, Sherwood Park, Parkland County, St. Albert, Spruce Grove, Leduc, Fort Saskatchewan, Beaumont, Sturgeon County, Stony Plain, Leduc County, Morinville, Devon, Gibbons, Calmar, Redwater, Bon Accord, Bruderheim, Legal, Thorsby, Warburg.

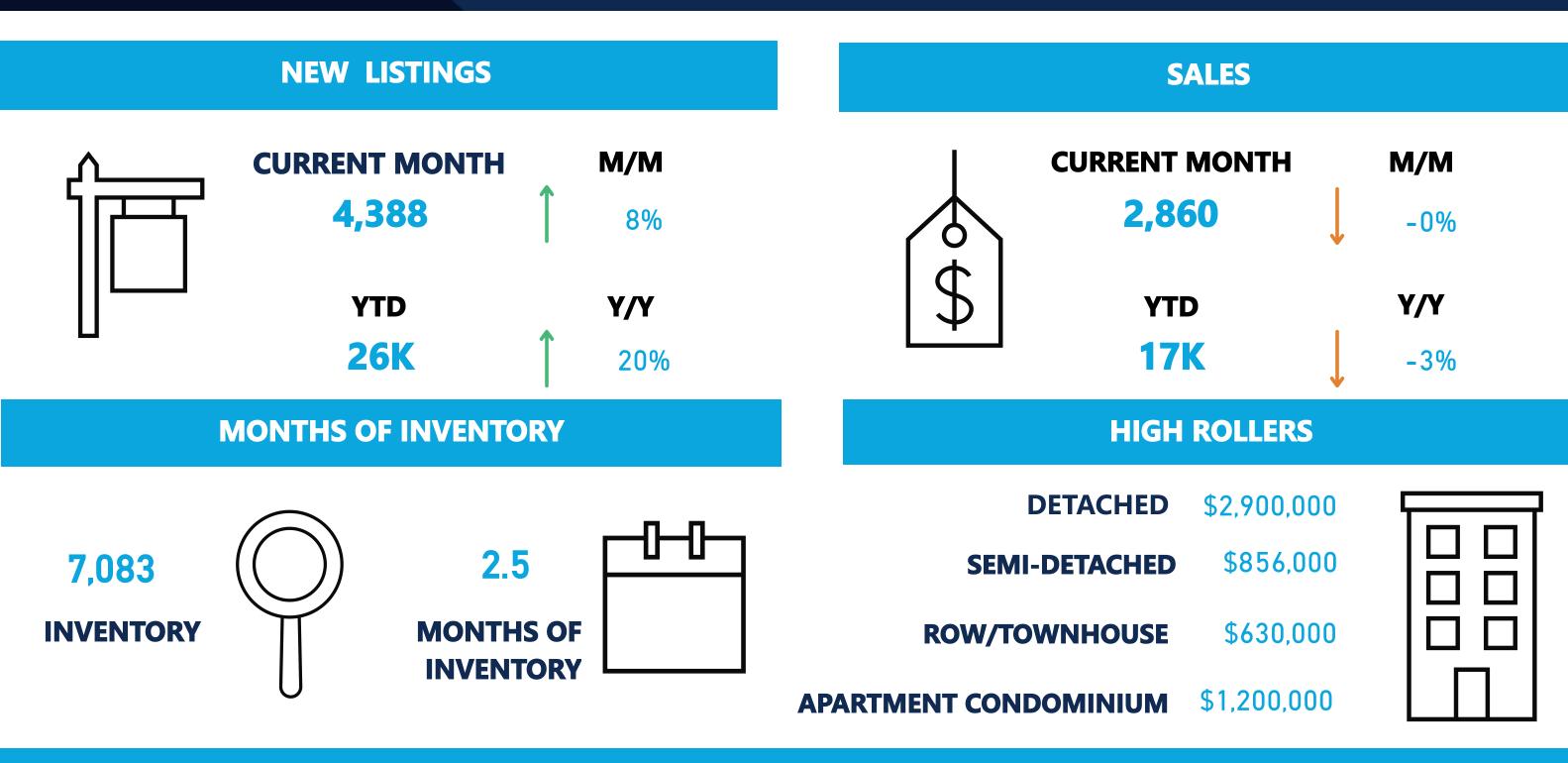


SELLING PRICE \$432K \$415K **AVERAGE** MEDIAN \blacksquare -0.8% -0.4% Month-over-Month Month-over-Month 4.2% 7.0% Year-over-Year Year-over-Year **ALL RESIDENTIAL** \$517K \$569K **MEDIAN AVERAGE** \blacksquare 0.3% 1.2% M/M M/M Y/Y 4.0% 5.9% Y/Y **DETACHED** \$431K \$427K **MEDIAN AVERAGE** -1.5% M/M -3.6% M/M Y/Y Y/Y 6.6% 5.5% **SEMI-DETACHED** \$290K \$280K **AVERAGE MEDIAN** -6.6% M/M M/M -3.2% Y/Y 1.4% 0.2% Y/Y **ROW/TOWNHOUSE** \$203K \$186K **MEDIAN AVERAGE** -4.1% -4.6% M/M M/M Y/Y Y/Y 1.1% -2.1% **APARTMENT CONDOMINIUM**



AVERAGE DAYS ON MARKET FOR MONTHLY SALES



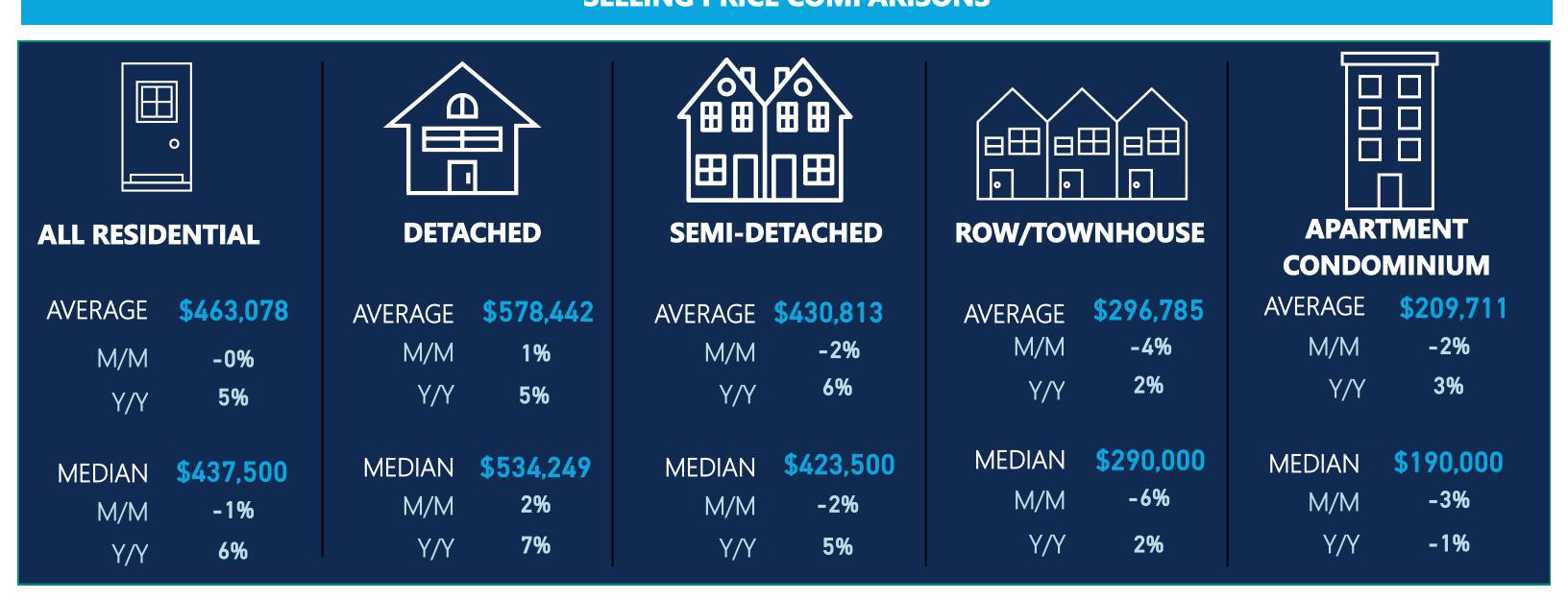


AVERAGE DAYS ON MARKET FOR MONTHLY SALES



● THIS YEAR ● LAST YEAR

SELLING PRICE COMPARISONS



^{*} Greater Edmonton Area includes Edmonton, Strathcona County, Sherwood Park, Parkland County, St. Albert, Spruce Grove, Leduc, Fort Saskatchewan, Beaumont, Sturgeon County, Stony Plain, Leduc County, Morinville, Devon, Gibbons, Calmar, Redwater, Bon Accord, Bruderheim, Legal, Thorsby, Warburg.



CURRENT MONTH 3,216 YTD N/Y Y/Y

22%

MONTHS OF INVENTORY

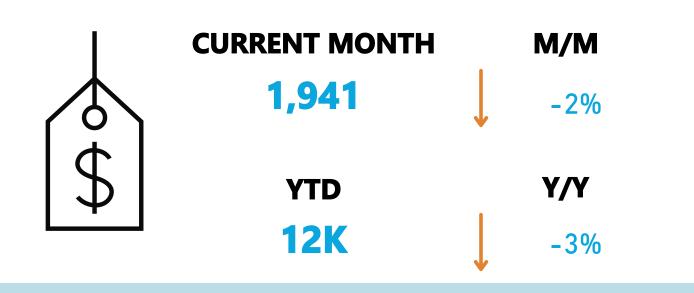
19K

5,323

INVENTORY

MONTHS OF INVENTORY

SALES



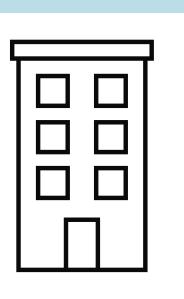
HIGH ROLLERS

DETACHED \$2,900,000

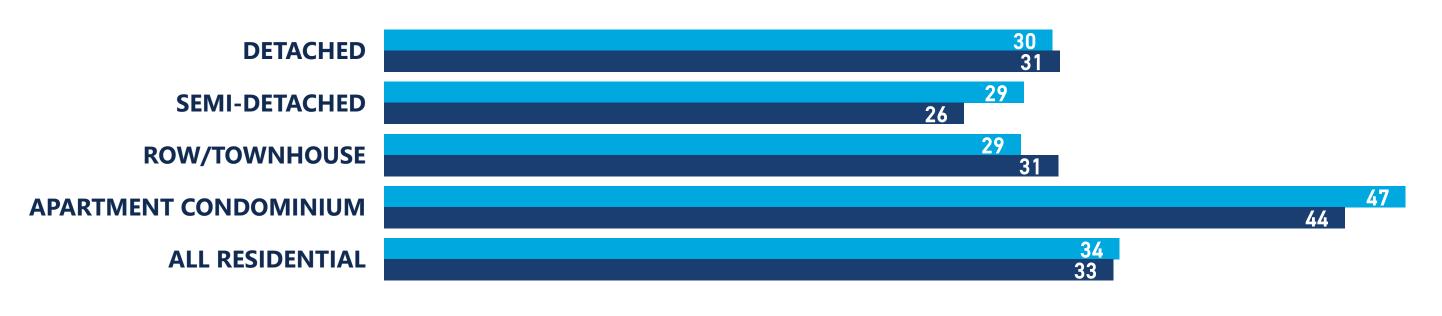
SEMI-DETACHED \$856,000

ROW/TOWNHOUSE \$630,000

APARTMENT CONDOMINIUM \$835,000

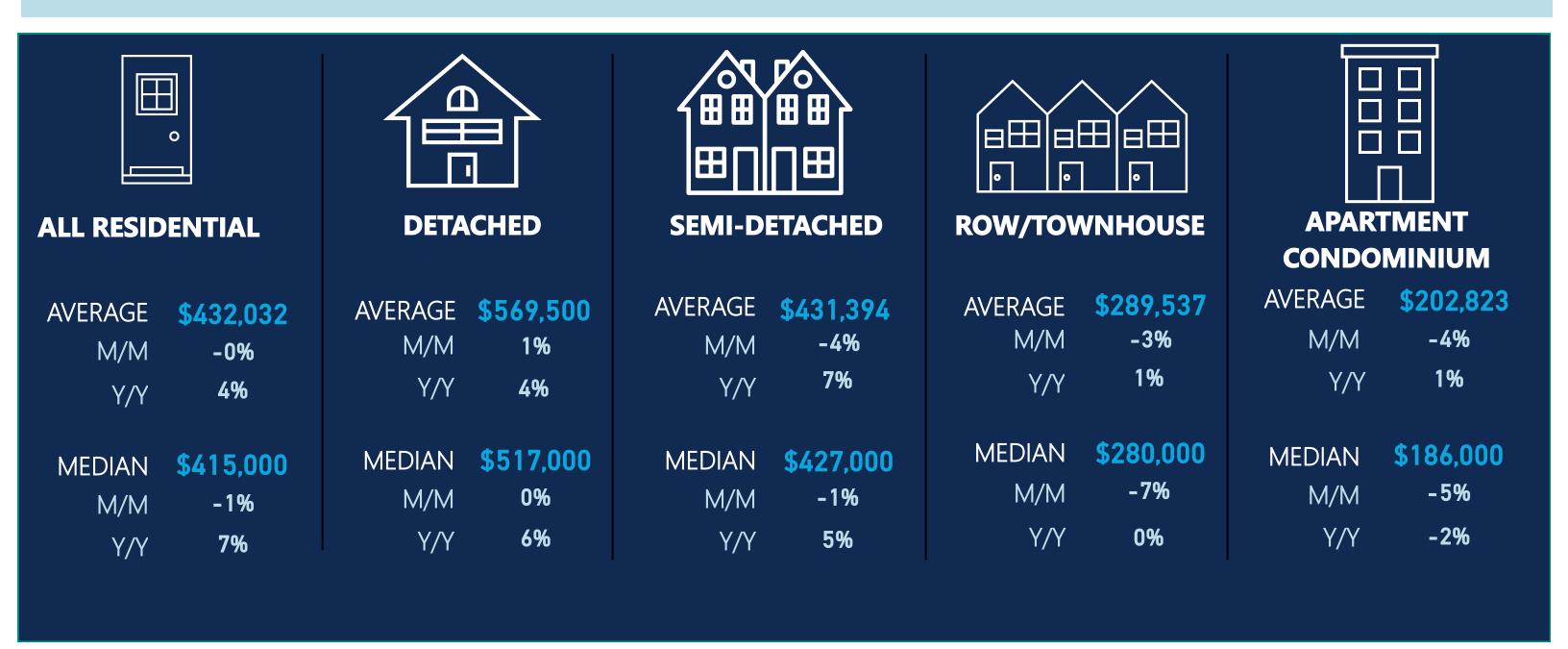


AVERAGE DAYS ON MARKET FOR MONTHLY SALES



● THIS YEAR ● LAST YEAR

SELLING PRICE COMPARISONS





MLS® HOME PRICE INDEX

\$428K

-2.7%

5.2%

Benchmark Price

Month-over-Month

Year-over-Year

\$463K

-0.4%

5.2%

Average Sales Price

Month-over-Month

Year-over-Year

\$438K

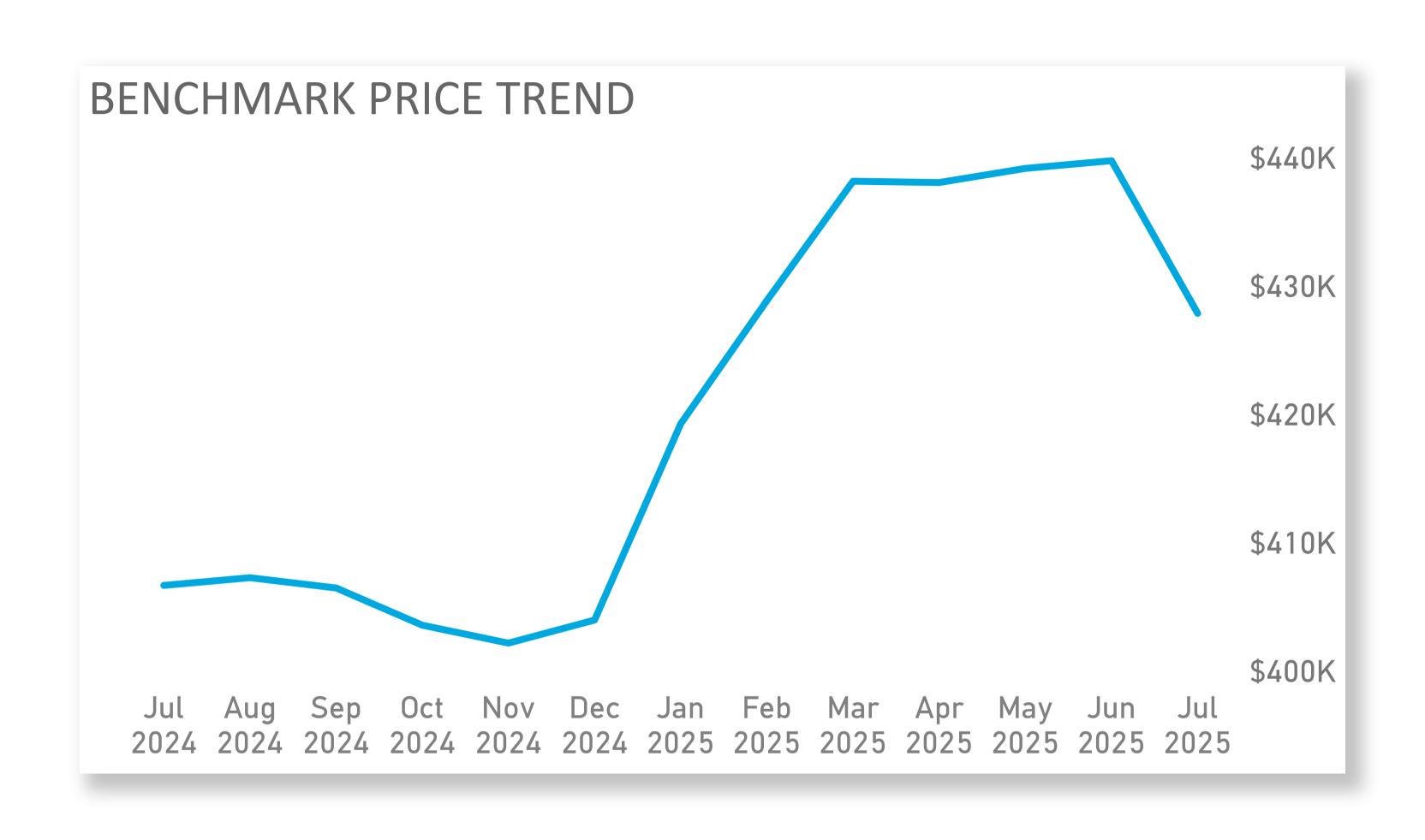
Median Sales Price

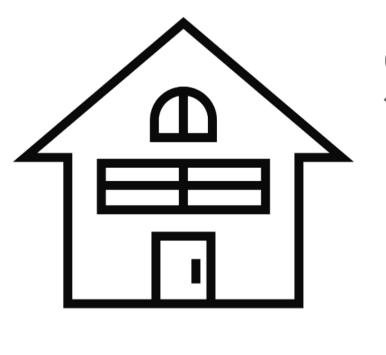
-0.6%

Month-over-Month

6.2%

Year-over-Year



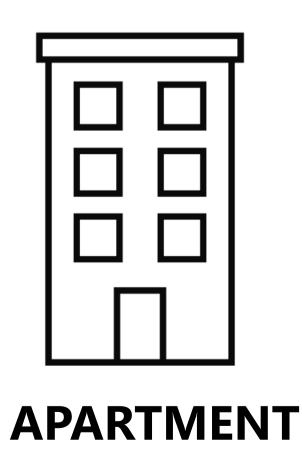


SINGLE FAMILY

-0.5% Month-over-Month

8.8%

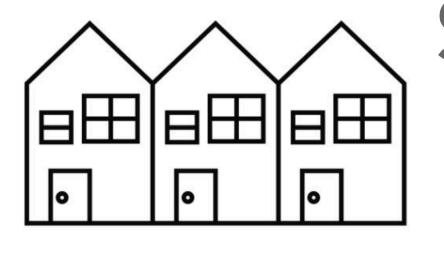
Year-over-Year



Month-over-Month

3.6%

Year-over-Year



Month-over-Month

7.8%

Year-over-Year

TOWNHOUSE



MLS® HOME PRICE INDEX

\$413K

-3.3%

4.2%

Benchmark Price

Month-over-Month

Year-over-Year

\$432K

-0.4%

4.2%

Average Sales Price

Month-over-Month

Year-over-Year

\$415K

Median Sales Price

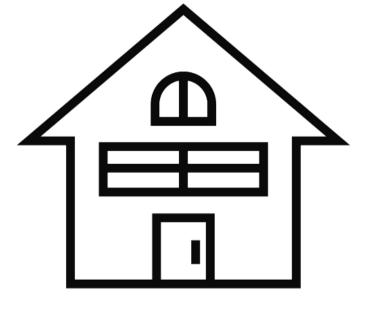
-0.8%

Month-over-Month

7.0%

Year-over-Year





\$521K

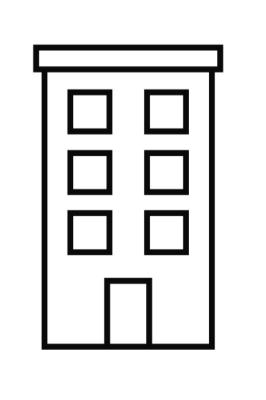
Benchmark Price

-0.8%

Month-over-Mont

8.3%

Year-over-Year



5200K

Benchmark Price

-9.3%

Month-over-Month

3.6%

Year-over-Year



\$284K

Benchmark Pric

-4.0%

Month-over-Month

9.7%

Year-over-Year

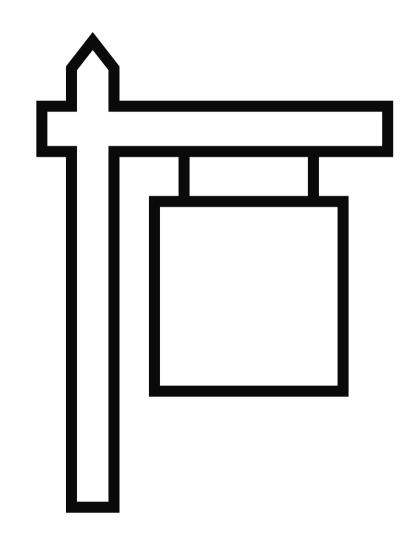
TOWNHOUSE



APARTMENT

MLS®
Home Price Index

NEW LISTINGS



CURRENT MONTH

4,388

YTD

26K

MONTH-OVER-MONTH

7.8%

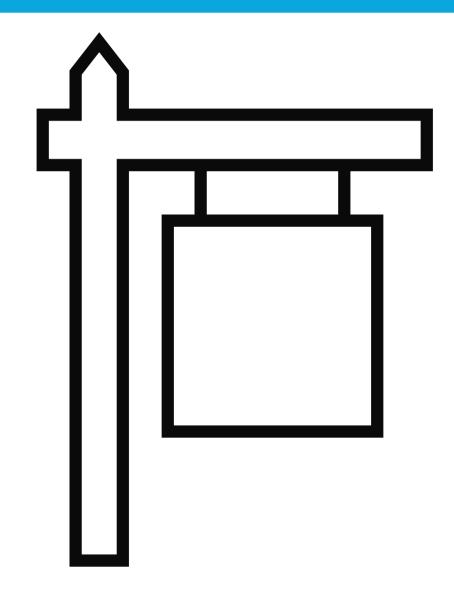
YEAR-OVER-YEAR

20.0%

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NEW LISTINGS



CURRENT MONTH

3,216

YTD

19K

MONTH-OVER-MONTH

9.4%

YEAR-OVER-YEAR

22.0%





CURRENT MONTH

2,860

YTD

178

MONTH-OVER-MONTH

-0.5%

YEAR-OVER-YEAR

-2.6%

^{*} Greater Edmonton Area includes Edmonton, Strathcona County, Sherwood Park, Parkland County, St. Albert, Spruce Grove, Leduc, Fort Saskatchewan, Beaumont, Sturgeon County, Stony Plain, Leduc County, Morinville, Devon, Gibbons, Calmar, Redwater, Bon Accord, Bruderheim, Legal, Thorsby, Warburg.





CURRENT MONTH

1,941

YTD

12

MONTH-OVER-MONTH

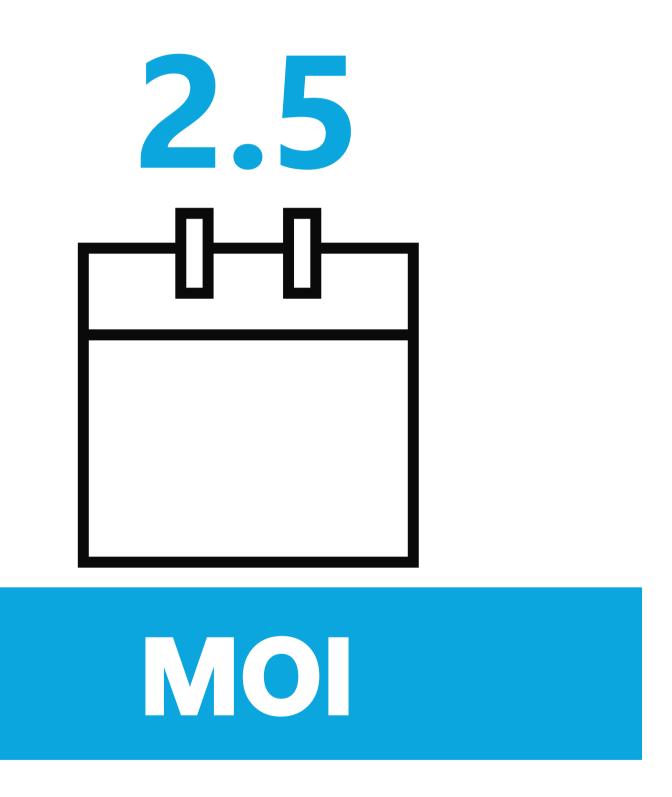


YEAR-OVER-YEAR





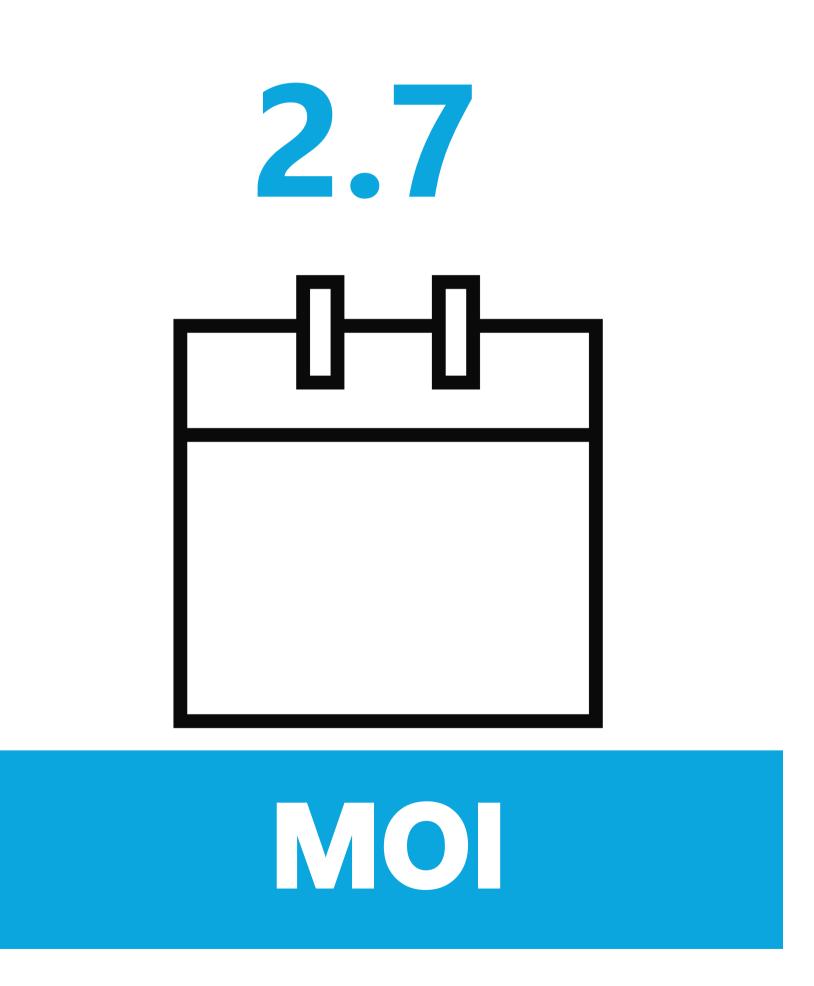




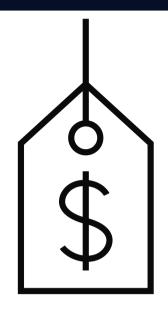
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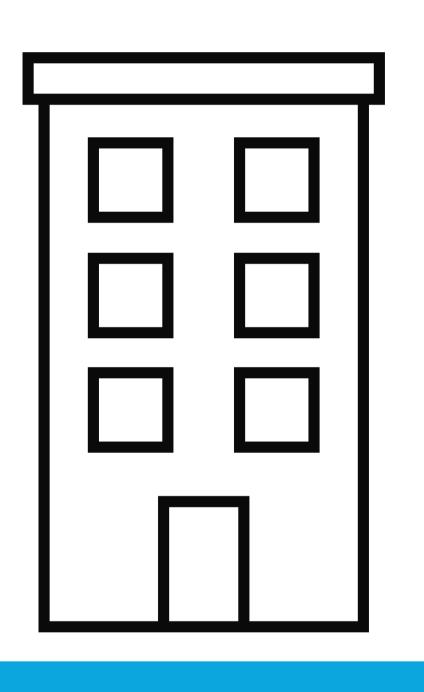


DETACHED \$2,900,000

SEMI-DETACHED \$856,000

ROW/TOWNHOUSE \$630,000

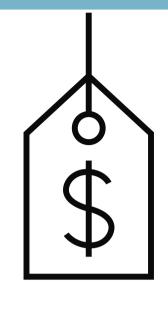
APARTMENT \$1,200,000 CONDOMINIUM



HIGH ROLLERS

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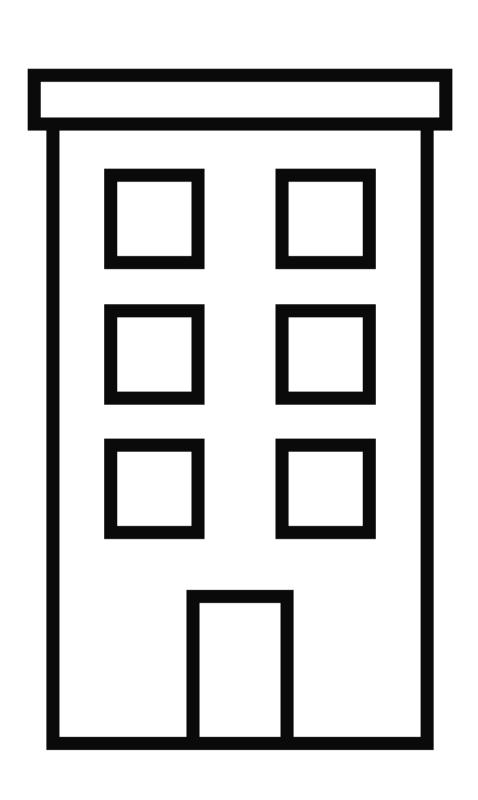
DETACHED \$2,900,000

SEMI-DETACHED \$856,000

ROW/TOWNHOUSE \$630,000

APARTMENT CONDOMINIUM

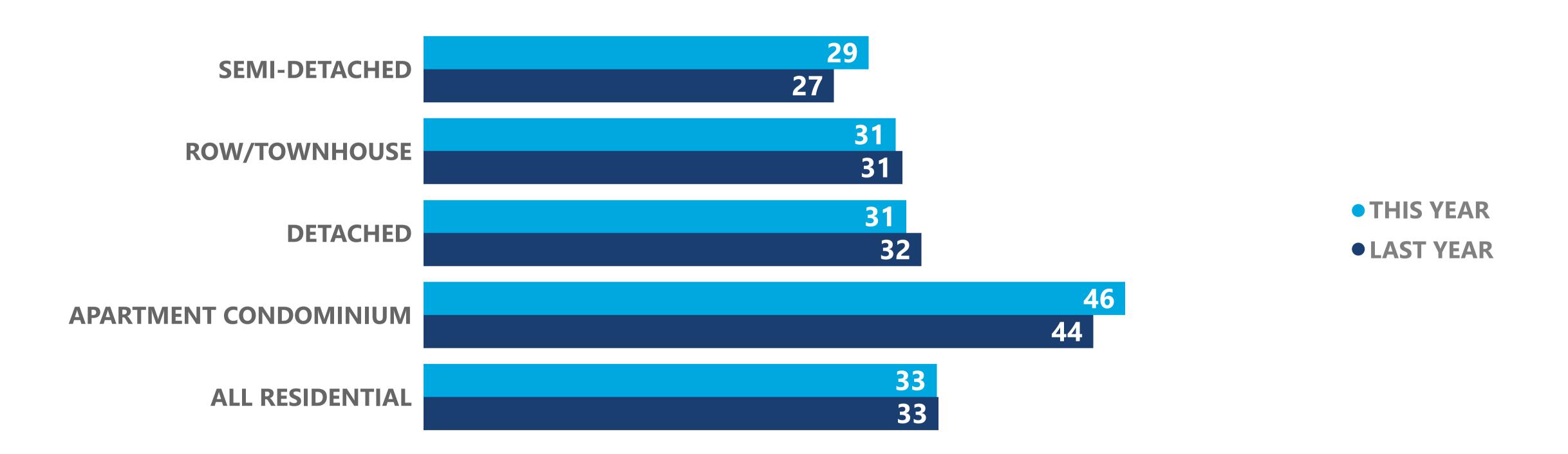
\$835,000



HIGH ROLLERS

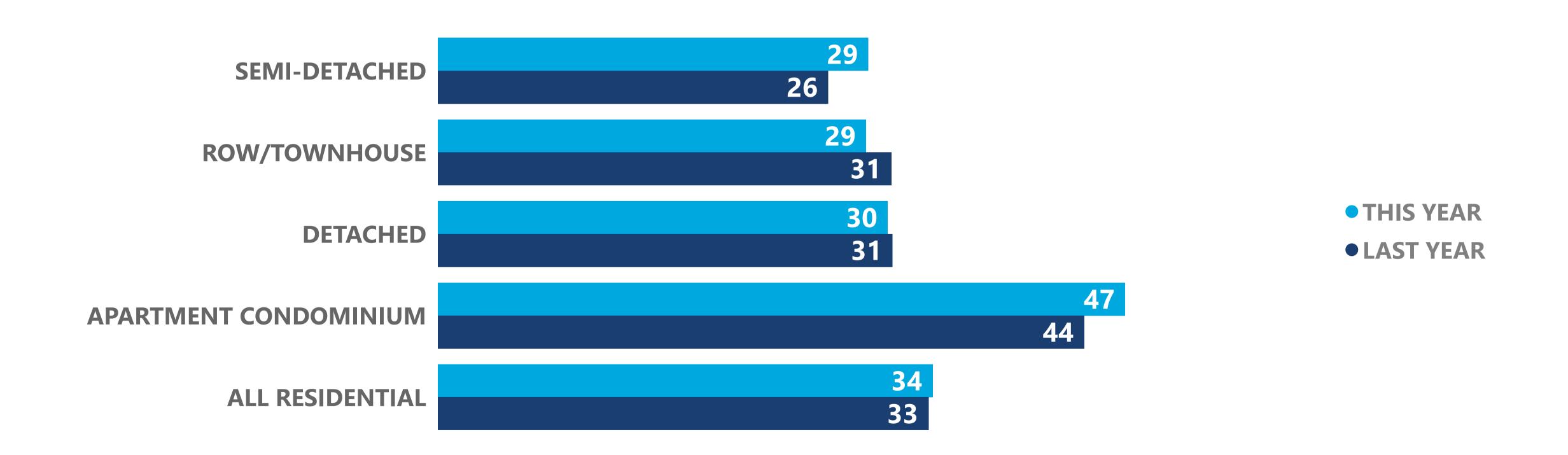


AVERAGE DAYS ON MARKET FOR MONTHLY SALES



^{*} Greater Edmonton Area includes Edmonton, Strathcona County, Sherwood Park, Parkland County, St. Albert, Spruce Grove, Leduc, Fort Saskatchewan, Beaumont, Sturgeon County, Stony Plain, Leduc County, Morinville, Devon, Gibbons, Calmar, Redwater, Bon Accord, Bruderheim, Legal, Thorsby, Warburg.

AVERAGE DAYS ON MARKET FOR MONTHLY SALES

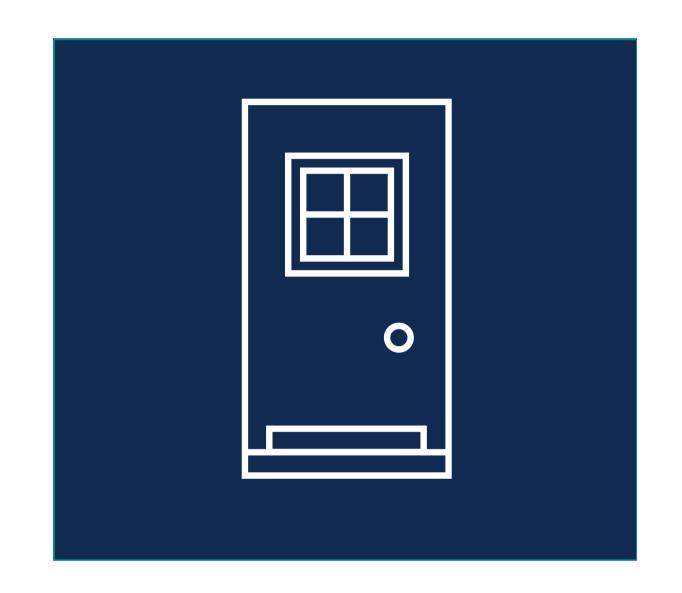




AVERAGE \$463K

M/M -0.4%

Y/Y 5.2%



\$438K MEDIAN

-0.6% M/M

6.2% Y/Y

ALL RESIDENTIAL

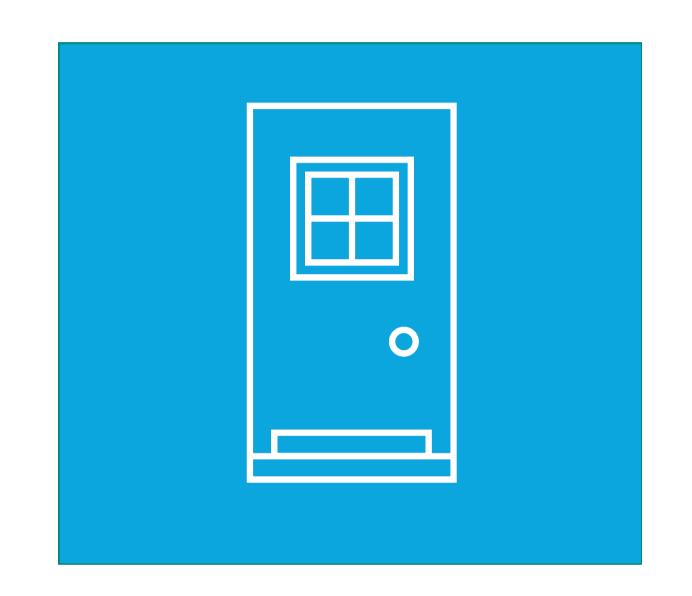
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AVERAGE \$432K

M/M -0.4%

Y/Y 4.2%



ALL RESIDENTIAL

\$415K MEDIAN

-0.8% M/M

7.0% Y/Y



AVERAGE \$578K

M/M 0.7%

Y/Y 4.8%



\$534K MEDIAN

1.9% M/M

6.8% Y/Y

^{*} Greater Edmonton Area includes Edmonton, Strathcona County, Sherwood Park, Parkland County, St. Albert, Spruce Grove, Leduc, Fort Saskatchewan, Beaumont, Sturgeon County, Stony Plain, Leduc County, Morinville, Devon, Gibbons, Calmar, Redwater, Bon Accord, Bruderheim, Legal, Thorsby, Warburg.



AVERAGE \$569K

M/M 1.2%

Y/Y 4.0%



\$517K MEDIAN

0.3% M/M

5.9% Y/Y

AVERAGE \$431K

M/M -2.1%

Y/Y 5.8%



SEMI-DETACHED

\$424K MEDIAN

-1.5% M/M

4.6% Y/Y

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AVERAGE \$431K

M/M -3.6%

Y/Y 6.6%



SEMI-DETACHED

\$427K MEDIAN

-1.5% M/M

5.5% Y/Y

AVERAGE \$297K

M/M -4.1%

Y/Y 1.6%



\$290K MEDIAN

-6.5% M/M

1.8% Y/Y

ROW/TOWNHOUSE

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AVERAGE \$290K

M/M -3.2%

Y/Y 1.4%



\$280K MEDIAN

-6.6% M/M

0.2% Y/Y

ROW/TOWNHOUSE